Vegetation data access and taxonomic harmonization version 0.7.3

Florian Jansen

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Abstract

An example session to show functionality and usage of R library `vegdata`.
After installation of `vegdata` you can invoke this PDF with
vignette('vegdata')

1 Preliminary notes

Some `vegdata` functions expect an installation, or more precisely the main directory structure, of the vegetation database program Turboveg for Windows (see 'http://www.synbiosys.alterra.nl/turboveg/' and Hennekens and Schaminee [2001]. If the package can not find a Turboveg installation it will use the directory within the package installation path. If you want to use function `taxval` for taxonomic harmonization you will need to have GermanSL or an equally structured reference list. If you do not specify any, the most recent version of GermanSL will be used and if it can not be found within the specified path, it will be downloaded from http://geobot.botanik.uni-greifswald.de/reflist.

Turboveg uses dBase database format for storage. The package tries to deal with the limitations of that format but it is essential, that you use "Database -> Reindex" in Turboveg every time you delete something in your Turboveg database. Otherwise it will not be deleted immediately in the dBase file, instead it is only marked for deletion, i.e. it is still there when you access this file with R and will not be recognized as deleted until you reindex your Turboveg database.

2 Provided functionality

2.1 Database access

`vegdata` intends to provide direct access to at least two different vegetation database formats:

Turboveg is a desktop program, written in VisualBasic. It provides basic functions to enter, import, maintain and export vegetation data. Most of the vegetation plots registered in http://www.GIVD.info are stored in Turboveg databases format, i.e. it is the most common vegetation database format in the world.

VegetWeb is the German national vegetation database which is currently under development and accessible at http://www.vegetweb.de. An API to retrieve data directly from here will be available in 2016.

2.2 Taxonomic harmonisation

One of the most important steps in using vegetation data (from different sources) for statistical analysis is to take care about the taxonomic content of the names existing in the database. That is, to make sure, that exactly one (correct and valid) name defines one biological entity. Most researchers remember to convert synonyms to valid names but in many cases the care about e.g. monotypic subspecies or ambiguous taxonomic levels is lacking [Jansen and Dengler, 2010]. The package offers the function `taxval` with different options for

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the adjustment of synonyms, monotypic taxa, taxonomic levels, members of aggregates and undetermined species. The function can be run automatically or in interactive mode. The latter will save a comma separated table with occurring names and the proposed new taxnumber (in column `NewTaxonID`), which can be changed and will be applied the next time when taxval is envoked and a file named `taxvalDecisionTable.csv` is present in the working directory.

2.3 Cover standardization

Turboveg provides different abundance codes and all kinds of user defined cover codes can easily be added. For vegetation analysis a unique species performance platform is needed which will in most cases be the percentage cover of the observed plot area. Therefore, for every abundance code class the mean cover percentage is defined in Turboveg. Since different scales can occur in a database and the storage format of the code table in Turboveg is somewhat strange, the function `tv.coverperc` provides automatic conversion for convenience.

2.4 Layer aggregation

The most frequently used sample unit in vegetation science is a plot based vegetation relevé [Dengler et al., 2011]. A Braun-Blanquet relevé is a sample of names and coverage (abundance) of species in a specified area (usually between 1 and 1000 m^2) at a specific time. It contains (at least is intended to contain) a *complete* list of photo-autotrophic plants (or a defined subset) in that plot. This information can be stored in a three-column list of relevé ID, Taxon ID and performance measure (e.g. cover code).

Often additional information about the kind of occurrence is wanted. In Turboveg one additional column for the most widespread attribute is included by default: growth height classes. E.g. in a forest it is of interest, if a woody species reaches full height (tree layer) or occurs only as a small individual (herb layer). Other attributes like micro location (hummock or depression, rock or dead wood), development stage (juvenile or not, flowering status etc.) or the month of survey in a multi-seasonal survey could also be of interest and can be added in Turboveg. For analysis you may want to differentiate species with different species-plot attributes (e.g. growing in different layers). Function `tv.veg` provides possibilities for species-plot attribute handling.

2.5 Vegetation matrix

Turboveg stores relevés as a dataframe of occurrences (s. below) but almost all functions and programs for vegetation analyses use plot-species cross-tables with a 0 value for non-occurrence = observed absence. Function `tv.veg` inflates the Turboveg list to matrix format with plots in rows and species in columns. Column names can be either species numbers, species letter-codes (default) or full names (with underscores instead of blanks to match the R naming conevntions).

3 Preparations

The best way to introduce the functionalities of the package is a session with example code. We load the library as usual into our R environment.

```
library(vegdata)

Loading required package:  foreign
This is vegdata 0.7.3
```

Several functions of this package use the directory structure of Turboveg. The first time such a function is called, the internal function `tv.home` tries to find your Turboveg installation path. Depending on whether you have Turboveg installed on your computer or not, it will give you a message about the Turboveg installation path or the path to the Turboveg directory structure of package vegdata.

```
tv.home()

############################################################
Turboveg root directory is set to "/home/jansen/.wine/drive_c/Turbowin"
If you want to change this use:  options(tv_home="<path_to_your_Turbowin_root>")
############################################################
```

If you want to change this, declare manually by setting option "tv_home":

```
# options(tv_home="path_to_your_Turboveg_root_directory")
```

4   Service functions

```
tv.db()
```

will give you a list of possible database names (directories within the Turboveg Data directory).

```
tv.refl()
```

```
[1] "GermanSL 1.2"
```

GermanSL is the default Taxonomic reference list in package `vegdata`. However, whenever you use a Turboveg database name in a function, the Reference list will be read from the database configuration file "tvwin.set" if possible.

Package vegdata contains several service functions to query the taxonomic information contained in the reference list.

```
tax('Achillea millefolium')

Reference list used: GermanSL 1.2
      TaxonUsageID LETTERCODE                          TaxonName                    VernacularName
18              27    ACHI#MI              Achillea millefolium agg.    Artengruppe Wiesen-Schafgarbe
20              31    ACHIMIL                   Achillea millefolium    Gewöhnliche Wiesen-Schafgarbe
21              32    ACHIM-M Achillea millefolium subsp. millefolium Gewöhnliche Wiesen-Schafgarbe i.e.S.
22              33    ACHIM-S    Achillea millefolium subsp. sudetica         Sudeten-Wiesenschafgarbe
8680         20096    ACHICOL     Achillea millefolium subsp. collina                            <NA>
8681         20097    ACHIPAN   Achillea millefolium subsp. pannonica                            <NA>
8682         20098    ACHIPAN        Achillea millefolium var. lanata                            <NA>
13222        26082    ACHIMIL         Achillea millefolium var. firma                            <NA>
26250        90019    ACHI*AB     Achillea millefolium agg. x nobilis                            <NA>
26251        90020    ACHIM*P        Achillea millefolium x pannonica                            <NA>
      SYNONYM TaxonConceptID
18      FALSE             27
20      FALSE             31
21      FALSE             32
22      FALSE             33
8680     TRUE             29
8681     TRUE             34
8682     TRUE             34
13222    TRUE             31
26250    TRUE          90028
26251   FALSE          90020
```

The GermanSL is not included in vegdata to keep the R package small. Instead the reference list will be automatically downloaded into the tv_home directory (see `tv.home()`) or a temporary folder, if it is not installed but needed. If you want to use a different list, specify `refl=<Name of your list>` according to the directory name in the Turboveg directory *Species*. Function `tax` can use the given species name (with option strict=FALSE also name parts), or 7 letter abbreviation or the TaxonUsageID (called SPECIES_NR in Turboveg) to look for all (partially) matching species names within the reference list.

```
tax('Achillea millefolium', strict=TRUE, detailed=TRUE)

Reference list used: GermanSL 1.2
   TaxonUsageID LETTERCODE           TaxonName AUTHOR SYNONYM TaxonConceptID        TaxonConcept
20           31     ACHIMIL Achillea millefolium     L.   FALSE              31 Achillea millefolium
                 VernacularName TaxonRank GRUPPE    FAMILIE IsChildTaxonOfID         IsChildTaxonOf
20 Gewöhnliche Wiesen-Schafgarbe       SPE      S Asteraceae              27 Achillea millefolium agg.
                      NACHWEIS                           AccordingTo HYBRID BEGRUEND EDITSTATUS
20 BfN(Wisskirchen u. Haeupler 1998) BfN(Wisskirchen u. Haeupler 1998)   <NA>     <NA>        BfN

tax('Achylleus x millefoliae', simplify=TRUE, hybrid=TRUE)

Reference list used: GermanSL 1.2
     TaxonUsageID LETTERCODE                        TaxonName                 VernacularName SYNONYM
18            27     ACHI#MI           Achill millefol agg.    Artengruppe Wiesen-Schafgarbe   FALSE
20            31     ACHIMIL               Achill millefol       Gewöhnliche Wiesen-Schafgarbe   FALSE
21            32     ACHIM-M Achill millefol subsp. millefol Gewöhnliche Wiesen-Schafgarbe i.e.S.   FALSE
22            33     ACHIM-S  Achill millefol subsp. sudetic          Sudeten-Wiesenschafgarbe   FALSE
8680       20096     ACHICOL   Achill millefol subsp. collin                            <NA>    TRUE
8681       20097     ACHIPAN  Achill millefol subsp. panonic                            <NA>    TRUE
8682       20098     ACHIPAN      Achill millefol var. lanat                            <NA>    TRUE
13222      26082     ACHIMIL       Achill millefol var. firm                            <NA>    TRUE
26250      90019     ACHI*AB       Achill millefol agg. nobil                            <NA>    TRUE
26251      90020     ACHIM*P        Achill millefol panonic                            <NA>   FALSE
       TaxonConceptID                  originalTaxonName
18             27              Achillea millefolium agg.
20             31                   Achillea millefolium
21             32 Achillea millefolium subsp. millefolium
22             33    Achillea millefolium subsp. sudetica
8680           29     Achillea millefolium subsp. collina
8681           34   Achillea millefolium subsp. pannonica
8682           34        Achillea millefolium var. lanata
13222          31         Achillea millefolium var. firma
26250       90028     Achillea millefolium agg. x nobilis
26251       90020         Achillea millefolium x pannonica
```

Additional to the Turboveg standard fields comprehensive information for every taxon is stored in an extra file (tax.dbf) which can be used with option *detailed=TRUE*.
tax will give you all matching names by default. If you set option *strict=TRUE*, only the species with exact match to the given character string will be returned.
syn will give you all taxon names within the swarm of synonyms. The valid name is marked in column SYNONYM with FALSE.

```
tax('Elytrigia repens')$TaxonName

Reference list used: GermanSL 1.2
[1] "Elytrigia repens subsp. arenosa"  "Elytrigia repens"            "Elytrigia repens var. caesia"
[4] "Elytrigia repens var. littoralis" "Elytrigia repens var. repens"

syn('Elytrigia repens')

Name swarm of Elytrigia repens :
      TaxonUsageID               TaxonName SYNONYM EDITSTATUS
4078          6541  Agropyron repens subsp. caesium    TRUE         BfN
4081          6544 Elymus repens subsp. repens s. l.    TRUE   Korrektur
4791         10260    Elymus repens subsp. caesium    TRUE         BfN
8714         20143               Agropyron caesium    TRUE         BfN
8732         20167  Agropyron repens subsp. repens    TRUE         BfN
9890         21639               Elytrigia repens    TRUE         BfN
12066        24393               Triticum repens    TRUE         BfN
13916        27778                  Elymus repens   FALSE         BfN
14008        27914               Agropyron repens    TRUE         BfN
```

The reference list contains information about the taxonomic hierarchy which can be used with *childs* or *parents*.

```
childs(27, quiet=TRUE)$TaxonName

 [1] "Achillea collina"                   "Achillea millefolium"
 [3] "Achillea pannonica"                 "Achillea roseoalba"
 [5] "Achillea setacea"                   "Achillea pratensis"
 [7] "Achillea lanulosa"                  "Achillea collina x millefolium"
 [9] "Achillea collina x pannonica"       "Achillea collina x pratensis"
[11] "Achillea collina x roseoalba"       "Achillea collina x setacea"
[13] "Achillea millefolium x pannonica"   "Achillea pratensis x roseoalba"
[15] "Achillea millefolium subsp. millefolium" "Achillea millefolium subsp. sudetica"

parents('ACHIMIL')

Parents of Achillea millefolium (31):
 TaxonUsageID          TaxonName TaxonRank IsChildTaxonOfID GENERATION
          27 Achillea millefolium agg.    AGG           60728          1
       60728            Achillea    GAT           60463          2
       60463          Asteraceae    FAM           60415          3
       60415           Asterales    ORD           60079          4
       60079           Asteridae    UKL           60071          5
       60071        Magnoliopsida    KLA           60049          6
       60049      Magnoliophytina    UAB           60000          7
       60000         Spermatophyta    ABT           94419          8
       94419       "Gefaesspflanze"    AG2               0          9
           0     "Gruenliches etwas"    ROOT              0         10
```

If you want to learn more about the taxonomic reference list *GermanSL* for Germany, please look at Jansen and Dengler [2008]. You can download the list manually from '`http://geobot.botanik.uni-greifswald.de/portal/reflist`'.

5 Taxonomic harmonisation

Care about the taxonomic content of the datasets is crucial for every analysis. Some of these steps can be automated with an appropriate taxonomic reference. For background and details see [Jansen and Dengler, 2010].

```
db <- 'taxatest'
```

Defines the vegetation database name according to the name of the Turboveg database directory name

```
tv.metainfo(db)
```

Metainformation, i.e. information about the kind of available information should always be given for every database. Since Turboveg does not ask and provide such information, write a simple text file called metainfo.txt and save it within the database folder. Turboveg does not provide any metadata handling. Database **taxatest** is an artificial dataset to show functionalities and necessary steps for taxonomic harmonization.

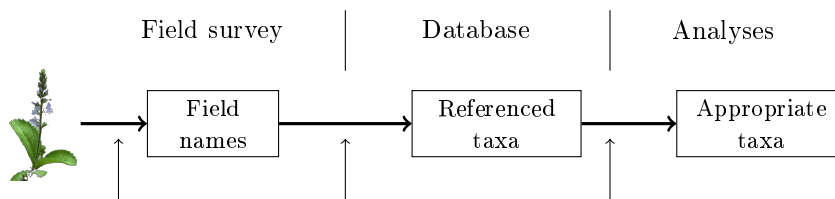Let's have a look at the Turboveg data structure.

```
obs.tax <- tv.obs(db)
# Adding species names
species <- tax('all')

Reference list used: GermanSL 1.2

obs.tax$TaxonName <-  species$TaxonName[match(obs.tax$TaxonUsageID, species$TaxonUsageID)]
head(obs.tax[,c('RELEVE_NR','TaxonUsageID','COVER_CODE','LAYER','TaxonName')])

  RELEVE_NR TaxonUsageID COVER_CODE LAYER                   TaxonName
1         2           27         2b     0          Achillea millefolium agg.
2         2         4685          4     1                     Quercus robur
3         2         4685          1     2                     Quercus robur
4         2         4685          1     6                     Quercus robur
5         1           31          3     6              Achillea millefolium
6         1        20096          +     6 Achillea millefolium subsp. collina
```

Field survey | Database | Analyses

1. Field interpretation

   - document your source(s) of taxonomic interpretation (Flora)
   - specify determination certainty
   - collect herbarium specimen

2. Database entry

   - document field records / original literature
   - reference as conservative as possible to a taxonomic reference list with all relevant taxa (synonyms, field aggregates, horticultural plants, ...)
   - document your interpretations

3. Preparation for analyses

   - convert synonyms
   - summarize monotypic taxa
   - clean up nested taxa
   - clean up taxonomic ranks
   - . . .

   Three steps of taxonomic interpretation

   - need of appropriate tools (software, reference lists)
   - standards
   - threefold attention

Figure 1: Steps of taxonomic interpretation

This condensed format shows only presences of species observations. Every species observation is stored in one row and the membership to a specific vegetation plot is given in column *RELEVE_NR*.

5.1 Function taxval

We are using the taxonomic reference list GermanSL [Jansen and Dengler, 2008] which contains not only information about synonymy of species names, but also about the taxonomic hierarchy. This enables several semi-automatic enhancements of the taxonomic information stored in your vegetation database. If your database is not referenced to GermanSL (and can not be converted), you have to dismiss function `taxval` (option tax=FALSE in `tv.veg`) and do the taxonomic harmonization by hand (function `comb.species`).

```
obs.tax$OriginalName <- obs.tax$TaxonName
obs.taxval <- taxval(obs.tax, db=db, mono='lower', maxtaxlevel='AGG', sink=FALSE)

Original number of names: 20
6 Synonyms found in dataset. Changed to valid names.
```

```
2 taxa higher than AGG found.
1 monotypic taxa found in dataset. Set to lower rank4 conflicting child taxa found in dataset.
1 conflicting child taxa found in dataset.
[1] "Hey, can you ever happen?"
Number of taxa after harmonisation: 11
Warning: Potential pseudonyms in dataset, please check.      to_check check_No      check against TaxonUsageID
 Galium mollugo     2555 Galium mollugo auct.        27395 BfN(Wisskirchen u. Haeupler 1998)
Warning: Critical species in dataset, please check
           to_check check_No          check against TaxonUsageID                     AccordingTo
 Dactylis glomerata     1843 Dactylis glomerata s. l.       26585 BfN(Wisskirchen u. Haeupler 1998)
    Galium mollugo     2555     Galium mollugo s. l.        26777 BfN(Wisskirchen u. Haeupler 1998)
```

The database contains 20 different names in the beginning.

Synonyms   4 of the species names are synonyms and are therefore transferred to legal taxon names, re-spectively numbers (see option syn='adapt'). If you want to preserve synonyms, choose option syn='conflict' or 'preserve'.

Monotypic species within the area   Monotypic taxa are valid taxa which are the only child of their next higher taxonomic rank within the survey area. By default they will be converted by `taxval` to the higher rank. For instance *Poa trivialis* is in Germany only represented by *Poa trivialis subspecies trivialis*. Both taxa are valid, but for most analysis only one name for these identical entities must be used. By default a list of monotypic taxa within the GermanSL (whole Germany) is considered (see `tv.mono('GermanSL 1.2')`). The default is to set all monotypic species to the higher rank (because many monotypic subspecies can occur in vegetation databases).
If necessary, the procedure has to be repeated through the taxonomic

Trimming the hierarchy   If your database contains the taxon *Asteraceae spec.*, the taxval code explained in the next chapter will aggregate occurrences of all your *Asteracea* to the family level. To prevent this you can delete all observations above a certain taxonomic level. The default is not to trim the hierarchy (ROOT = "Greenish something" is the toplevel).

Solving the nestedness   If your database contains *Achillea millefolium* but also *Achillea millefolium agg.* for most analysis it will be necessary to coarsen the first (option ag='conflict') because *A. millefolium agg.* will probably include further occurrences of *Achillea millefolium*.
The procedure has to be repeated until all occurring taxonomical levels are considered.
Especially with aggregates and their members the coarsening to the higher level can be a sad fate. If you have 100 occurrences of *Achillea millefolium* but a single one with *A. mill. agg.* you might want to clean your observational dataframe beforehand or do the aggregation afterwards manually with tv.veg(db, ag='preserve') and a manual correction with function comb.species (see below).
I confess that it is a strange and complete artificial example. Starting with 25 names in the beginning only 13 taxa survived the valuation. All others had to be converted.

```
obs.taxval$OriginalName <- obs.taxval$TaxonName
obs.taxval$TaxonName <-  species$TaxonName[match(obs.taxval$TaxonUsageID, species$TaxonUsageID)]
obs.taxval[!duplicated(obs.taxval$OriginalName),c('RELEVE_NR', 'COVER_CODE', 'TaxonName', 'OriginalName')]

   RELEVE_NR COVER_CODE                        TaxonName                        OriginalName
1          2         2b       Achillea millefolium agg.           Achillea millefolium agg.
2          2          4                     Quercus robur                       Quercus robur
5          1          3       Achillea millefolium agg.               Achillea millefolium
6          1          +       Achillea millefolium agg.     Achillea millefolium subsp. collina
8          1          1             Acer pseudoplatanus                 Acer pseudoplatanus
10         1          1                     Picea abies                     Abies alpestris
11         1          1       Achillea millefolium agg.     Achillea millefolium subsp. sudetica
12         3          1   Armeria maritima subsp. halleri Armeria maritima subsp. bottendorfensis
13         3          1     Armeria maritima subsp. elongata       Armeria maritima subsp. elongata
14         3          1     Armeria maritima subsp. halleri       Armeria maritima subsp. halleri
```

```
17          1          1                  Galium mollugo                  Galium mollugo
18          1          1              Dactylis glomerata              Dactylis glomerata
19          1          1                Adonis aestivalis               Adonis aestivalis
20          1          1 Agrostis stolonifera var. palustris Agrostis stolonifera var. palustris
21          2          1          Hieracium subg. Pilosella            Hieracium pilosella
22          2          3       Armeria maritima subsp. halleri          Armeria bottendorfensis
23          3          1          Hieracium subg. Pilosella       Hieracium subg. Pilosella
24          2          1                     Picea abies                     Picea abies
```

Critical Pseudonyms   Taxon misapplication is maybe the greatest danger in using survey data. Known misapplications of names (.auct) are embedded within GermanSL. Please pay attention, if these might also be relevant for your dataset.

Completely independent from the questions of correct taxonomic naming of a specific specimen, the boundary of a taxon interpretation can differ much Jansen and Dengler [see 2010]. This should be adequately solved during data entry. Nevertheless these warnings gives you a last chance to rethink the correctness of your taxon assignments.

Coarsening to a specific taxonomic level   If you want only taxa of e.g. level "species" in your analyses but no other taxonomic level, use `taxval(obs, ag='adapt', rank='SPE')`. All hierarchical levels below the species level (including the above specified monotypic subspecies) are set to species level in this case.

```
tmp <- taxval(obs.tax, refl='GermanSL 1.2', ag='adapt', rank='FAM', sink=FALSE)
# tmp$oldTaxon <- tax(obs.tax$TaxonUsageID, refl='GermanSL 1.2')$TaxonName
tmp$newTaxon <- tax(tmp$TaxonUsageID, refl='GermanSL 1.2')$TaxonName
```

```
head(tmp[,c('OriginalName','newTaxon')], 10)

                          OriginalName    newTaxon
1            Achillea millefolium agg. Asteraceae
2                      Quercus robur    Fagaceae
3                      Quercus robur    Fagaceae
4                      Quercus robur    Fagaceae
5                 Achillea millefolium Asteraceae
6   Achillea millefolium subsp. collina Asteraceae
7                             Achillea Asteraceae
8                  Acer pseudoplatanus  Aceraceae
9                  Acer pseudoplatanus  Aceraceae
10                    Abies alpestris    Pinaceae
```

5.2   Interactive mode

If you want to adapt the harmonization procress you can use option `interactive` in taxval. E.g. if you want to set all Yarrow nominations to Achillea millefolium no matter which taxonomic level was proposed in the dataset and on the other side you want to set Galium mollugo to Galium mollugo s. l. because you are not sure how well it was determined, you can do:

```
obs <- taxval(db='taxatest', interactive = TRUE)

Original number of names: 20
6 Synonyms found in dataset.
1 monotypic taxa found in dataset.5 conflicting child taxa found in dataset.
2 conflicting child taxa found in dataset.
1 conflicting child taxa found in dataset.
1 conflicting child taxa found in dataset.

Interactive mode:  Nothing changed.  Please check and adapt column "NewTaxonID" in "taxvalDecisionTable.csv" and
rerun with interactive = TRUE.
```

```
Number of taxa after proposed harmonisation: 12
Warning: Potential pseudonyms in dataset, please check.        to_check check_No        check against TaxonUsageID
 Galium mollugo     2555 Galium mollugo auct.        27395 BfN(Wisskirchen u. Haeupler 1998)
Warning: Critical species in dataset, please check
           to_check check_No          check against TaxonUsageID                    AccordingTo
 Dactylis glomerata     1843 Dactylis glomerata s. l.        26585 BfN(Wisskirchen u. Haeupler 1998)
     Galium mollugo     2555     Galium mollugo s. l.        26777 BfN(Wisskirchen u. Haeupler 1998)


# this can be done by hand in a spread sheet program:
decisionTable <- read.csv2('taxvalDecisionTable.csv', row.names=1)
decisionTable$NewTaxonID[decisionTable$NewTaxonID == 60728] <- 31
decisionTable$NewTaxonID[decisionTable$TaxonName == 'Galium mollugo'] <- 26777
write.csv2(decisionTable, file='taxvalDecisionTable.csv')
obs <- taxval(db='taxatest', interactive = TRUE)

Original number of names: 20

File ./taxvalDecisionTable.csv is used for taxonomic harmonization.

Number of taxa after proposed harmonisation: 12
Warning: Critical species in dataset, please check
           to_check check_No          check against TaxonUsageID                    AccordingTo
 Dactylis glomerata     1843 Dactylis glomerata s. l.        26585 BfN(Wisskirchen u. Haeupler 1998)


tax(unique(obs$TaxonUsageID))$TaxonName

Reference list used: GermanSL 1.2
 [1] "Achillea millefolium"             "Quercus robur"
 [3] "Acer pseudoplatanus"              "Picea abies"
 [5] "Armeria maritima subsp. halleri"  "Armeria maritima subsp. elongata"
 [7] "Acorus calamus"                   "Galium mollugo s. l."
 [9] "Dactylis glomerata"               "Adonis aestivalis"
[11] "Agrostis stolonifera var. palustris" "Hieracium subg. Pilosella"
```

Check `?taxval` and `args(taxval)` for more options and see chapter 6.3 how to make changes manually.

6 Vegetation matrices

At the moment there exists no formal class for vegetation data in R. But most functions in `vegan`, `ade4` or other packages expect vegetation data to be stored in a matrix with species in columns and plots in rows. Therefore, we need to inflate the Turboveg format (where zero occurrences are missing) to such a matrix.

`tv.veg` is a wrapper for the above mentioned functions and produces a vegetation matrix with releves as rows and species as columns. Additionally care about species-plot attribute differentiation and combination, and the handling of species codes is provided.

6.1 Performance measures

At least in Europe most vegetation plots have information about the performance of a species within the survey area, often given in some kind of alphanumeric code for cover percentage within the survey plot. Different code systems are combined by using the mean cover percentage per cover code class. Function `tv.coverperc` will do this job according to the definitions in *Turboveg/Popup/tvscale.dbf* and the entries in the header data column `COVERSCALE`.

```
obs <- tv.obs(db)
obs <- tv.coverperc(db, obs)

1 releves without date.  Not converted from factor to date format.
Some columns contain no data and are omitted.

 [1] TABLE_NR   NR_IN_TAB  PROJECT    AUTHOR    SYNTAXON   UTM       ALTITUDE   EXPOSITION MOSS_IDENT LICH_IDENT

Some numeric columns contain only 0 values and are omitted.
```

```
 [1] COV_TOTAL   COV_TREES   COV_SHRUBS COV_HERBS   COV_MOSSES COV_LICHEN COV_ALGAE   COV_LITTER COV_WATER   COV_ROCK
[11] TREE_HIGH   TREE_LOW    SHRUB_HIGH SHRUB_LOW   HERB_HIGH  HERB_LOW    HERB_MAX    CRYPT_HIGH
Cover code used:   01 Braun/Blanquet (old)     SCH1 SCH2 SCH3 SCH4 SCH5 SCH6 SCH7
code r    +    1    2    3    4    5
perc 1    2    3    13   38   68   88
Cover code used:   02 Braun/Blanquet (new)     SCH1 SCH2 SCH3 SCH4 SCH5 SCH6 SCH7 SCH8 SCH9
code r    +    1    2m   2a   2b   3    4    5
perc 1    2    3    4    8    18   38   68   88

tail(obs)

   RELEVE_NR TaxonUsageID COVER_CODE LAYER DET_CERT SEASON MICROREL FLOWER COVERSCALE COVER_PERC
19         1           76          1      6        0      0     <NA>      0         01          3
20         1        10024          1      6        0      0     <NA>      0         01          3
21         2         2923          1      0        0      0     <NA>      0         02          3
22         2        27309          3      6        0      0     <NA>      0         02         38
23         3        12273          1      6        0      0     <NA>      0         01          3
24         2         4269          1      1        0      0     <NA>      0         02          3
```

A few simple possibilities for percentage cover transformations are directly included in the `tv.veg` code, e.g. to use only presence-absence information you can choose option `cover.transform = 'pa'`.

6.2   Pseudospecies and layer aggregation

How to account for different vegetation layers or other kinds of species differentiation?

The next step is the separation of pseudo-species. "Pseudo-species" are all kind of taxa split according to species-plot information beyond the performance measure which will be used within the matrix. At this point you have to decide which information should be preserved and which should be aggregated. For instance layer separation must be defined at this step. The default is to differentiate tree, shrub and herb layers but to combine finer layer specifications within them.

If you have more than one occurrence of the same species in a plot, e.g. because tree species growing as young stands and adult specimens were differentiated according to growth height classes, you have to create either pseudo-species which differentiate the occurrences in the resulting vegetation matrix or to combine species occurrences from different layers. For the latter you can use different calculations e.g. to sum up all cover percentages of different layers `lc='sum'` or the maximum value (`lc='max'`), mean value (`lc='mean'`). If you assume an independent occurrence of a species in different vertical layers, you can do the calculations with option lc = 'layer' (the default). This results in a probability sum: A species covering 50% in tree layer 1 and 50% in herb layer will get a combined cover of 75% because both layers will overlap 50% (1 - 0.5*0.5).

If you want to specify pseudo-species by other species-plot differentiation you can define a combination dataframe. Two example dataframes are included in the package (`lc.0` and `lc.1`). Option comb has to be given as a list with first element naming the column name holding the grouping variable and as second element the name of the combination dataframe. Try

```
data(lc.0)
tv.veg(db, pseudo = list(lc.0, c("LAYER")), lc = "layer")
```

and check the column names:

```
Taxonomic reference list:  GermanSL 1.2
converting cover code ...

1 releves without date.  Not converted from factor to date format.
Some columns contain no data and are omitted.

 [1] TABLE_NR    NR_IN_TAB  PROJECT    AUTHOR     SYNTAXON   UTM        ALTITUDE   EXPOSITION MOSS_IDENT
[10] LICH_IDENT

Some numeric columns contain only 0 values and are omitted.

 [1] COV_TOTAL   COV_TREES   COV_SHRUBS COV_HERBS   COV_MOSSES COV_LICHEN COV_ALGAE   COV_LITTER COV_WATER
[10] COV_ROCK    TREE_HIGH   TREE_LOW    SHRUB_HIGH SHRUB_LOW   HERB_HIGH  HERB_LOW    HERB_MAX    CRYPT_HIGH
```

```
Some numeric fields contain 0 values:

[1] X_COORD Y_COORD

Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA

creating pseudo-species ...
combining occurrences using type LAYER and creating vegetation matrix ...
replacing species numbers with  short  names ...
Reference list used: GermanSL 1.2
 [1] "AGRTS;P.6" "HIERSUG.6" "ACERPSE.5" "ACERPSE.6" "DACYGLO.6" "ACHICOL.6" "ARMEM-H"   "ARMEM-E"
 [9] "ARMEM-H"   "PICEABI.2" "PICEABI.3" "GALUMOL.6" "ACHI#MI"   "ARMEM-H.6" "HIERPIO"   "ACHIMIL.6"
[17] "ACHIM-S.6" "PICEABI.1" "QUERROB.1" "QUERROB.2" "QUERROB.6" "ACHI-SP.6" "ACOR-SP.6" "ADONAES.6"
```

Separated by dots and layer numbers you can see the preserved layers. For meaning of layer numbers see Turboveg help.

Check (`data(lc.1)`) for the default layer combination.

Beside layers you can use any kind of species-plot attributes to distinguish between occurrences, for instance in a multi-temporal survey.

```
comb <- list(data.frame(SEASON=0:4, COMB=c(0,'Spring','Summer','Autumn','Winter')),'SEASON')
names(tv.veg(db, tax=FALSE, pseudo=comb, quiet=TRUE))

Taxonomic reference list:  GermanSL 1.2
converting cover code ...

1 releves without date.  Not converted from factor to date format.
Some columns contain no data and are omitted.

 [1] TABLE_NR   NR_IN_TAB PROJECT   AUTHOR    SYNTAXON  UTM       ALTITUDE   EXPOSITION MOSS_IDENT
[10] LICH_IDENT

Some numeric columns contain only 0 values and are omitted.

 [1] COV_TOTAL  COV_TREES  COV_SHRUBS COV_HERBS  COV_MOSSES COV_LICHEN COV_ALGAE  COV_LITTER COV_WATER
[10] COV_ROCK   TREE_HIGH  TREE_LOW   SHRUB_HIGH SHRUB_LOW  HERB_HIGH  HERB_LOW   HERB_MAX   CRYPT_HIGH

Some numeric fields contain 0 values:

[1] X_COORD Y_COORD

Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA

creating pseudo-species ...
combining occurrences using type LAYER and creating vegetation matrix ...
replacing species numbers with  short  names ...
Reference list used: GermanSL 1.2
 [1] "AGRTS;P"         "HIERSUG"         "ACERPSE.Spring" "ACERPSE.Summer" "DACYGLO"         "ACHICOL"
 [7] "ARMEM-H"         "ARMEM-E"         "ARMEM-H"         "PICEABI"         "GALUMOL"         "ACHI#MI"
[13] "ARMEM-H"         "HIERPIO"         "ACHIMIL"         "ACHIM-S"         "PICEABI"         "QUERROB"
[19] "ACHI-SP"         "ACOR-SP"         "ADONAES"
```

```
data(lc.1)
veg <- tv.veg(db, tax=FALSE, lc = "sum", pseudo = list(lc.1, 'LAYER'), dec = 1, quiet=TRUE)

1 releves without date.  Not converted from factor to date format.
Some columns contain no data and are omitted.
Some numeric columns contain only 0 values and are omitted.
Some numeric fields contain 0 values:
Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA
```

```
veg[,1:10]

  AGRTS;P HIERSUG ACERPSE ACERPSE.Shrub DACYGLO ACHICOL ARMEM-H ARMEM-E ARMEM-H.1 PICEABI.Tree
1       3       0       3            13       3       2       0       0         0            6
2       0       0       0             0       0       0       0       0         0            0
3       0       3       0             0       0       0       3       3         3            0
```

6.3   Combine species manually

Beside semi-automatic taxon harmonization with function `taxval` there are two possibilities to change Taxonomy manually. If you decide to interpret a certain species name in your database different than stored in the standard view of the taxonomic reference you can replace species numbers within the observational dataframe and run `taxval` later on.

```
obs.tax$TaxonUsageID[obs.tax$TaxonUsageID == 27] <- 31
```

will replace all occurrences of *Achillea millefolium agg.* with *Achillea millefolium* which might be adequate for your survey and will prevent a too coarse taxon grouping. For a longer list of replacements you can use a dataframe.

```
taxon.repl <- data.frame(old=c(27), new=c(31))
obs.tax$TaxonUsageID <- replace(obs.tax$TaxonUsageID,
    match(taxon.repl$old, obs.tax$TaxonUsageID), taxon.repl$new)
```

The second possibility is to use function `comb.species` on vegetation matrices.

```
veg <- tv.veg('taxatest', quiet=TRUE)

Taxonomic reference list:  GermanSL 1.2
Original number of names: 20
6 Synonyms found in dataset. Changed to valid names.
1 monotypic taxa found in dataset. Set to species rank if possible.
5 conflicting child taxa found in dataset.
2 conflicting child taxa found in dataset.
1 conflicting child taxa found in dataset.
1 conflicting child taxa found in dataset.
[1] "Hey, can you ever happen?"
Number of taxa after harmonisation: 12
Warning: Potential pseudonyms in dataset, please check.        to_check check_No        check against TaxonUsageID
 Galium mollugo      2555 Galium mollugo auct.       27395 BfN(Wisskirchen u. Haeupler 1998)
Warning: Critical species in dataset, please check
          to_check check_No           check against TaxonUsageID                    AccordingTo
 Dactylis glomerata     1843 Dactylis glomerata s. l.        26585 BfN(Wisskirchen u. Haeupler 1998)
     Galium mollugo     2555     Galium mollugo s. l.        26777 BfN(Wisskirchen u. Haeupler 1998)
converting cover code ...

1 releves without date.  Not converted from factor to date format.
Some columns contain no data and are omitted.

 [1] TABLE_NR   NR_IN_TAB  PROJECT    AUTHOR     SYNTAXON   UTM        ALTITUDE   EXPOSITION MOSS_IDENT
[10] LICH_IDENT

Some numeric columns contain only 0 values and are omitted.

 [1] COV_TOTAL  COV_TREES  COV_SHRUBS COV_HERBS  COV_MOSSES COV_LICHEN COV_ALGAE  COV_LITTER COV_WATER
[10] COV_ROCK   TREE_HIGH  TREE_LOW   SHRUB_HIGH SHRUB_LOW  HERB_HIGH  HERB_LOW   HERB_MAX   CRYPT_HIGH

Some numeric fields contain 0 values:

[1] X_COORD Y_COORD

Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA
```

```
creating pseudo-species ...
combining occurrences using type LAYER and creating vegetation matrix ...
replacing species numbers with  short  names ...
Reference list used: GermanSL 1.2

comb.species(veg, sel=c('QUERROB','QUERROB.Tree'))

The following names are combined to the new name: QUERROB
[1] "QUERROB"      "QUERROB.Tree"
  AGRTS;P HIERSUG ACERPSE ACERPSE.Shrub DACYGLO ARMEM-E ARMEM-H GALUMOL PICEABI.Tree ACHI-SP ACOUCAL ADONAES
1       3       0       3            13       3       0       0       3            6      43       0       3
2       0       3       0             0       0       0      38       0            3      18       0       0
3       0       3       0             0       0       3       6       0            0       0       3       0
  QUERROB
1       0
2      72
3       0
```

will use the first name ('QUERROB') for the replacement column with the sum of the selected columns.

7   Site data

tv.site will load the site (header) data and does some basic corrections caused by Turboveg dBase format.

```
site <- tv.site('taxatest')

1 releves without date.  Not converted from factor to date format.
Some columns contain no data and are omitted.

 [1] TABLE_NR   NR_IN_TAB PROJECT    AUTHOR     SYNTAXON   UTM        ALTITUDE   EXPOSITION MOSS_IDENT
[10] LICH_IDENT

Some numeric columns contain only 0 values and are omitted.

 [1] COV_TOTAL  COV_TREES  COV_SHRUBS COV_HERBS  COV_MOSSES COV_LICHEN COV_ALGAE  COV_LITTER COV_WATER
[10] COV_ROCK   TREE_HIGH  TREE_LOW   SHRUB_HIGH SHRUB_LOW  HERB_HIGH  HERB_LOW   HERB_MAX   CRYPT_HIGH

Some numeric fields contain 0 values:

[1] X_COORD Y_COORD

Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA
```

The function is quite straightforward. After loading the file *tvhabita.dbf* from the specified database folder, warnings are given for plots without specified relevé area or date and fields are checked if they are empty (a lot of predefined header fields in Turboveg are often unused) or contain probably mistakable 0 values in numerical fields, due to dBase deficiencies (dBase can not handle NA = not available values reliably). It is stated in the output, if you have to check and possibly correct 0 values.

8   Additional functions

Use help(package='vegdata') for a complete list of available functions and data sets in vegdata.

8.1   Combine different taxonomic reference lists

If you have to combine different taxonomic reference lists, functions **tv.compRefl** might be a starting point, comparing species numbers and/or species names of both lists.

```
tv.compRefl('taxref1', 'taxref2')
```

8.2   Frequency tables

syntab produces a relative or absolute frequency table of a classified vegetation table with the possibility to filter according to threshold values. To exemplify the function we use the second dataset implemented in the package. It is the demonstration dataset from Leyer and Wesche [2007], a selection of grassland relevés from the floodplains of the river Elbe.

```
elbaue <- tv.veg('elbaue')

Some columns contain no data and are omitted.
Some numeric columns contain only 0 values and are omitted.
Some numeric fields contain 0 values:
Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA

elbaue.env <- tv.site('elbaue')

Some columns contain no data and are omitted.
Some numeric columns contain only 0 values and are omitted.
Some numeric fields contain 0 values:
Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA
```

```
clust <- vector('integer', nrow(elbaue.env))
clust[elbaue.env$MGL < -50 & elbaue.env$SDGL < 50] <- 1        # dry sites, low deviation
clust[elbaue.env$MGL < -50 & elbaue.env$SDGL >= 50] <- 2       # dry sites, high deviation
clust[elbaue.env$MGL >= -50 & elbaue.env$SDGL >= 50] <- 3      # wet sites, high deviation
clust[elbaue.env$MGL >= -50 & elbaue.env$SDGL < 50] <- 4       # wet sites, low deviation
levels(clust) <- c('dry.ld','dry.hd', 'wet.hd','wet.ld')
```

We can e.g. look at the relative frequency of all species with more than 40% at least in one column, according to the height of the groundwater table (low or high) and the amplitude of the groundwater table fluctuations (high or low deviations from the mean). Additionally you can use the affiliation of species to abiotic clusters with the help of package indicspecies, which calculates species indicator values for one or several cluster [De Cáceres et al., 2010] to order the syntaxonical table. Together with Ellenberg indicator values with will get a comprehensive view into our data.

```
require(indicspecies)

Loading required package:  indicspecies
Loading required package:  permute

st <- syntab(elbaue, clust, mupa=TRUE)

 Number of clusters:  4
 Cluster frequency 7 10 5 11

traits <- tv.traits()
traits <- traits[traits$LETTERCODE %in% rownames(st$syntab),c('LETTERCODE', 'OEK_F','OEK_N')]
rownames(traits) <- traits$LETTERCODE

print(st, limit=30, trait=traits[,2:3])

 Number of clusters:  4
 Cluster frequency 7 10 5 11
        dry.ld dry.hd wet.hd wet.ld index stat p.value OEK_F OEK_N
CIRSARV     43      .      .      9     1 0.64   0.025  <NA>     7
```

```
DESCCES      57       .       .      18      1 0.72   0.020      7      3
EUPHESU      43       .       .       .      1 0.65   0.010      4   <NA>
GALU#VE      71      20       .       .      1 0.83   0.005      4      3
VICITET      57      10       .       .      1 0.71   0.010      5      5
ALOPGEN       .      20      60       9      3 0.65   0.020      8      7
RORIAMP       .       .      60       9      3 0.77   0.005     10      8
CALWPAL       .       .       .      36      4 0.60   0.020      9      6
AGRTCAN       .       .       .      36      4 0.60   0.030      9      2
CAREVES       .       .       .      55      4 0.74   0.005      9      5
CAREACU      14       .      40      82      4 0.87   0.005      9      4
RANCFLA       .       .       .      55      4 0.74   0.005      9      2
CAREPRA      43      70       .       .      5 0.77   0.005      3      4
ELYMREP      57      90       .       .      5 0.87   0.005   <NA>      7
ALOPPRA      71      90      20      36      5 0.88   0.005      6      7
RUMETHY      43      60       .       .      5 0.73   0.010      3      4
TARA/AN      57      60       .      18      5 0.72   0.035   <NA>   <NA>
CARDPRA      43      10       .      55      7 0.69   0.040      6   <NA>
SIUMLAT       .       .      40      45     10 0.66   0.020     10      7
```

9 Vegetation analyses

The package *vegdata* serves mostly as a helper for the analysis of vegetation data. Several powerful R packages like *vegan* and others exist, to provide a very broad range of possibilities.

9.1 Multivariate Ordinations

With the functions shown above we are now ready to do some example analyses in the wide area of vegetation analyses.

We can do, for instance, a "Nonmetric Multidimensional Scaling with Stable Solution from Random Starts Axis Scaling and Species Scores" which is a wrapper for Kruskal's Non-metric Multidimensional Scaling [Cox and Cox, 1994, 2001] from Jari Oksanen [Oksanen et al., 2008].

```
## Data analyses
library(vegan)

Loading required package:  lattice
This is vegan 2.3-0

elbaue <- tv.veg('elbaue')

Some columns contain no data and are omitted.
Some numeric columns contain only 0 values and are omitted.
Some numeric fields contain 0 values:
Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA

veg.nmds <- metaMDS(elbaue, distance = "bray", trymax = 5, autotransform =FALSE,
     noshare = 1, expand = TRUE, trace = 2)
mT.F <- meanTraits('OEK_F', veg=elbaue)
mT.N <- meanTraits('OEK_N', elbaue)
env <- envfit(veg.nmds, data.frame(mT.F,mT.N))
```

To show the result in comparison with environmental measurements in a nice graphic we do some plotting magic.

```
library(labdsv)

Loading required package:  mgcv
Loading required package:  nlme
This is mgcv 1.8-6.  For overview type 'help("mgcv-package")'.
Loading required package:  MASS
```

```
    Attaching package:  'labdsv'
    The following object is masked from 'package:stats':

        density

library(akima)
color = function(x)rev(topo.colors(x))
nmds.plot <- function(ordi, site, var1, var2, disp, plottitle = 'NMDS', env = NULL, ...) {
 lplot <- nrow(ordi$points);  lspc <- nrow(ordi$species)
 filled.contour(interp(ordi$points[, 1], ordi$points[, 2], site[, var1]),
                ylim = c(-1, 1.1), xlim = c(-1.4, 1.4),
    color.palette = color, xlab = var1, ylab = var2, main = plottitle,
    key.title = title(main = var1, cex.main = 0.8, line = 1, xpd = NA),
    plot.axes = { axis(1);  axis(2)
      points(ordi$points[, 1], ordi$points[, 2], xlab = "", ylab = "", cex= .5, col = 2, pch = '+')
      points(ordi$species[, 1], ordi$species[, 2], xlab = "", ylab = "", cex=.2, pch = 19)
      ordisurf(ordi, site[, var2], col = 'black', choices = c(1, 2), add = TRUE)
      orditorp(ordi, display = disp, pch = " ")
      legend("topright", paste("GAM of ", var2), col = 'black', lty = 1)
      if(!is.null(env)) plot(env, col='red')
    }
  ,...)
}
```

The first axis of our NMDS plot show the influence of mean groundwater level on the patterns of the dataset. *Glyceria maxima* is marking the wet side of the gradient, whereas *Cnidium dubium Agrostis capillaris* or *Galium verum agg,* occur only at low mean groundwater level. The second axis can be assigned to the fluctuation of water levels measured as standard deviation of mean groundwater level. Species indicating high water fluctuation are *Agrostis stolonifera* or *Alopecurus geniculatus* whereas *Carex vesicaria* occurs only in more balanced situations.

References

T. F. Cox and M. A. A. Cox. *Multidimensional Scaling.* Chapman & Hall, 1994, 2001.

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Jari Oksanen, Roeland Kindt, Pierre Legendre, Bob O'Hara, Gavin L. Simpson, and M. Henry H. Stevens. *vegan: Community Ecology Package*, 2008. URL http://cran.r-project.org/,http://vegan.r-forge. r-project.org/.

```
nmds.plot(veg.nmds, elbaue.env, disp='species', var1="MGL", var2="SDGL", env=env,
          plottitle = 'NMDS of Elbaue floodplain vegetation')
```
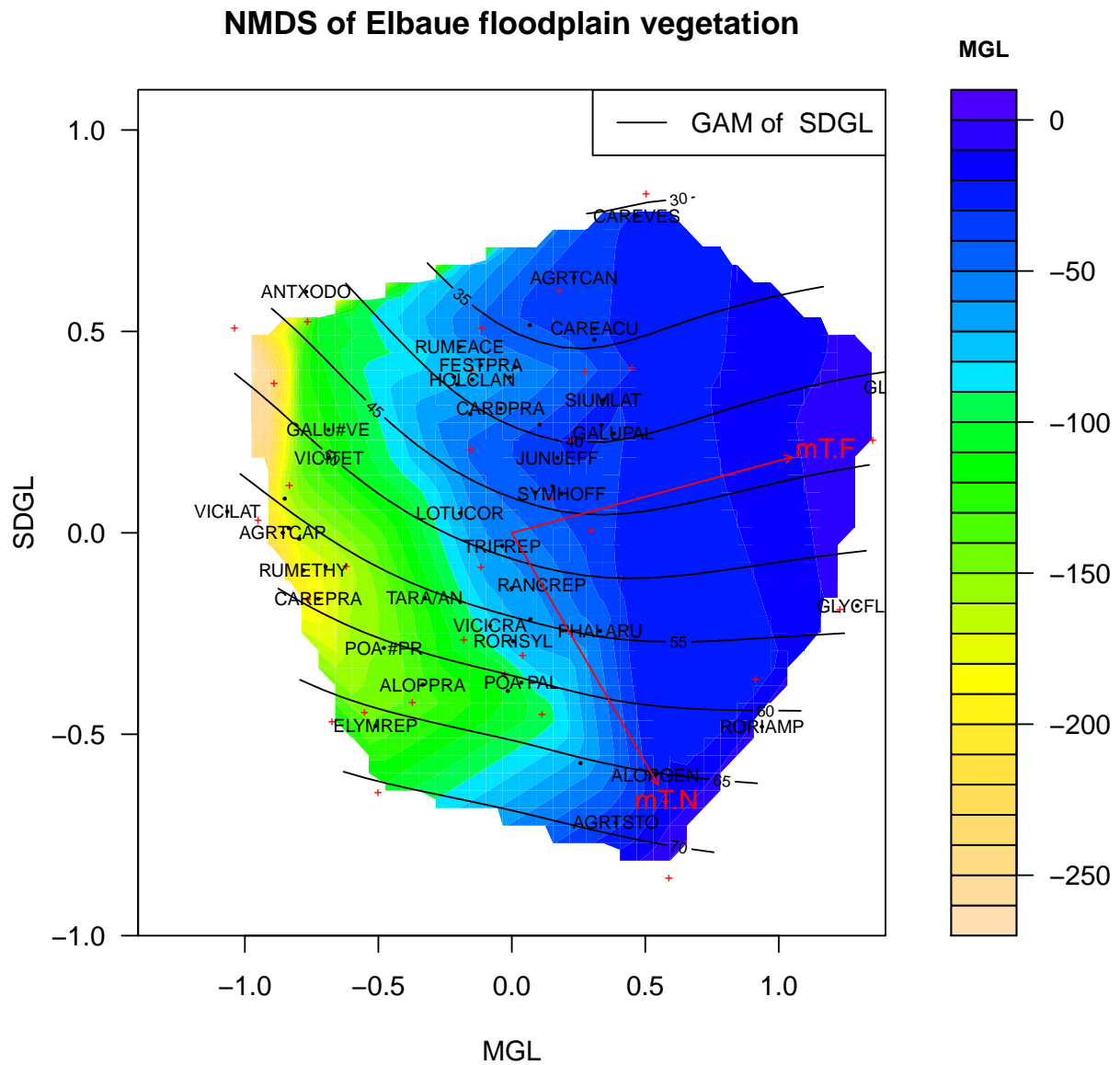

Figure 2: Non-metric multidimensional scaling of the elbaue vegetation data with an overlay of mean ground-water table (colors) and standard deviation of groundwater level fluctuations (lines). Arrows show direction of increasing mean Ellenberg F resp. N