

Package ‘editrules’

October 13, 2022

Maintainer Edwin de Jonge <edwindjonge@gmail.com>

License GPL-3

Title Parsing, Applying, and Manipulating Data Cleaning Rules

LazyData no

Type Package

LazyLoad yes

Author Edwin de Jonge, Mark van der Loo

Description Facilitates reading and manipulating (multivariate) data restrictions (edit rules) on numerical and categorical data. Rules can be defined with common R syntax and parsed to an internal (matrix-like format). Rules can be manipulated with variable elimination and value substitution methods, allowing for feasibility checks and more. Data can be tested against the rules and erroneous fields can be found based on Fellegi and Holt's generalized principle. Rules dependencies can be visualized with using the 'igraph' package.

Version 2.9.3

Depends R (>= 2.12.0), igraph

Imports lpSolveAPI

Suggests testthat

URL <https://github.com/data-cleaning/editrules>

BugReports <https://github.com/data-cleaning/editrules/issues>

Collate 'adjacency.R' 'as.igraph.R' 'editset.R' 'editarray.R'
'editmatrix.R' 'as.matrix.R' 'backtracker.R' 'blocks.R' 'c.R'
'cateditmatrix.R' 'checkDatamodel.R' 'checkRows.R' 'contains.R'
'disjunct.R' 'duplicated.R' 'echelon.R' 'editAttr.R'
'editarrayAttr.R' 'editfile.R' 'editmatrixAttr.R'
'editrules-data.R' 'eliminate.R' 'errorLocalizer.R'
'errorLocalizer_mip.R' 'errorLocation.R' 'expandEdits.R'
'generateEdits.R' 'getH.R' 'getUpperBounds.R' 'getVars.R'
'is.R' 'isFeasible.R' 'isObviouslyInfeasible.R'
'isObviouslyRedundant.R' 'isSubset.R' 'list2env.R'
'localizeErrors.R' 'mip.R' 'parseCat.R' 'parseEdits.R'

'parseMix.R' 'parseNum.R' 'perturbWeights.R' 'pkg.R' 'plot.R'
 'plot_errorLocation.R' 'print.R' 'reduce.R' 'removeRedundant.R'
 'softEdits.R' 'str.R' 'subsetting.R' 'substValue.R' 'summary.R'
 'violatedEdits.R' 'writeELAsMip.R' 'zzz.R'

RoxygenNote 6.0.1

NeedsCompilation no

Repository CRAN

Date/Publication 2018-07-01 21:30:03 UTC

R topics documented:

editrules-package	3
adjacency	4
as.editmatrix	8
as.editset	8
as.lp.mip	9
as.mip	9
backtracker	10
blocks	11
checkDatamodel	12
condition	13
datamodel	14
disjunct	14
echelon	15
editarray	16
editfile	19
editmatrix	20
editnames	23
editrules.plotting	23
edits	27
editset	27
editType	30
eliminate	30
errorLocalizer	33
errorLocalizer_mip	37
errorLocation	39
generateEdits	42
getA	43
getAb	44
getb	46
getH	47
getOps	48
getVar	49
impliedValues	50
is.editrules	51
isFeasible	51

isNormalized	52
isObviouslyInfeasible	52
isObviouslyRedundant	53
isSubset	54
localizeErrors	55
neditS	59
normalize	59
reduce	61
separate	61
substValue	62
violatedEdits	65

Index	68
--------------	-----------

editrules-package	<i>An overview of the function of package editrules</i>
-------------------	---

Description

The `editrules` package aims to provide an environment to conveniently define, read and check recordwise data constraints including

- Linear (in)equality constraints for numerical data,
- Constraints on value combinations of categorical data
- Conditional constraints on numerical and/or mixed data

In literature these constraints, or restrictions are referred to as “edits”. `editrules` can perform common rule set manipulations like variable elimination and value substitution, and offers error localization functionality based on the (generalized) paradigm of Fellegi and Holt. Under this paradigm, one determines the smallest (weighted) number of variables to adapt such that no (additional or derived) rules are violated. The paradigm is based on the assumption that errors are distributed randomly over the variables and there is no detectable cause of error. It also decouples the detection of corrupt variables from their correction. For some types of error, such as sign flips, typing errors or rounding errors, this assumption does not hold. These errors can be detected and are closely related to their resolution. The reader is referred to the **deducorrect** package for treating such errors.

I. Define edits

`editrules` provides several methods for creating edits from a character , expression, `data.frame` or a text file.

<code>editfile</code>	Read conditional numerical, numerical and categorical constraints from textfile
<code>editset</code>	Create conditional numerical, numerical and categorical constraints
<code>editmatrix</code>	Create a linear constraint matrix for numerical data
<code>editarray</code>	Create value combination constraints for categorical data

II. Check and find errors in data

`editrules` provides several methods for checking `data.frame`s with edits

<code>violatedEdits</code>	Find out which record violates which edit.
<code>localizeErrors</code>	Localize erroneous fields using Fellegi and Holt's principle.
<code>errorLocalizer</code>	Low-level error localization function using B&B algorithm

Note that you can call `plot`, `summary` and `print` on results of these functions.

IV. Manipulate and check edits

`editrules` provides several methods for manipulating edits

<code>substValue</code>	Substitute a value in a set of rules
<code>eliminate</code>	Derive implied rules by variable elimination
<code>reduce</code>	Remove unconstrained variables
<code>isFeasible</code>	Check for contradictions
<code>duplicated</code>	Find duplicated rules
<code>blocks</code>	Decompose rules into independent blocks
<code>disjunct</code>	Decouple conditional edits into disjunct edit sets
<code>separate</code>	Decompose rules in blocks and decouple conditional edits
<code>generateEdits</code>	Generate all nonredundant implicit edits (<code>editarray</code> only)

V. Plot and coerce edits

`editrules` provides several methods for plotting and coercion.

<code>editrules.plotting</code>	Plot edit-variable connectivity graph
<code>as.igraph</code>	Coerce to edit-variable connectivity igraph object
<code>as.character</code>	Coerce edits to character representation
<code>as.data.frame</code>	Store character representation in <code>data.frame</code>

`adjacency`

Derive adjacency matrix from collection of edits

Description

A set of edits can be represented as a graph where every vertex is an edit. Two vertices are connected if they have at least one variable in `vars` in common.

Usage

```
adjacency(E, nodetype = c("all", "rules", "vars"), rules = rownames(E),
```

```

vars = getVars(E, ...)

## S3 method for class 'editmatrix'
adjacency(E, nodetype = c("all", "rules", "vars"),
  rules = rownames(E), vars = getVars(E), ...)

## S3 method for class 'editarray'
adjacency(E, nodetype = c("all", "rules", "vars"),
  rules = rownames(E), vars = getVars(E), ...)

## S3 method for class 'editset'
adjacency(E, nodetype = c("all", "rules", "vars"),
  rules = c(rownames(E$num), rownames(E$mixcat)), vars = getVars(E), ...)

## S3 method for class 'editmatrix'
as.igraph(x, nodetype = c("all", "rules", "vars"),
  rules = editnames(x), vars = getVars(x), weighted = TRUE, ...)

## S3 method for class 'editarray'
as.igraph(x, nodetype = c("all", "rules", "vars"),
  rules = editnames(x), vars = getVars(x), weighted = TRUE, ...)

## S3 method for class 'editset'
as.igraph(x, nodetype = c("all", "rules", "vars"),
  rules = editnames(x), vars = getVars(x), weighted = TRUE, ...)

```

Arguments

E	editmatrix , editarray or editset
nodetype	adjacency between rules, vars or both?
rules	selection of edits
vars	selection of variables
...	arguments to be passed to or from other methods
x	An object of class editmatrix , editarray or editset
weighted	see graph.adjacency

Details

adjacency returns the adjacency matrix. The elements of the matrix count the number of variables shared by the edits indicated in the row- and column names. The adjacency matrix can be converted to an igraph object with `graph.adjacency` from the igraph package.

`as.igraph` converts a set of edits to an igraph object directly.

Value

the adjacency matrix of edits in E with respect to the variables in vars

See Also

[plot.editmatrix](#), [plot.editarray](#), [plot.editset](#)

Examples

```
## Examples with linear (in)equality edits

# load predefined edits from package
data(edits)
edits

# convert to editmatrix
E <- editmatrix(edits)

## Not run:
# (Note to reader: the Not run directive only prevents the examle commands from
# running when package is built)

# Total edit graph
plot(E)

# Graph with dependent edits
plot(E, nodetype="rules")

# Graph with dependent variables
plot(E, nodetype="vars")

# Total edit graph, but with curved lines (option from igraph package)
plot(E, edge.curved=TRUE)

# graph, plotting just the connections caused by variable 't'
plot(E, vars='t')

## End(Not run)

# here's an example with a broken record.
r <- c(ct = 100, ch = 30, cp = 70, p=30,t=130 )
violatedEdits(E,r)
errorLocalizer(E,r)$searchBest()$adapt

# we color the violated edits and the variables that have to be adapted

## Not run
set.seed(1) # (for reproducibility)
plot(E,
      adapt=errorLocalizer(E,r)$searchBest()$adapt,
      violated=violatedEdits(E,r))
## End(Not run)
```

```
# extract total graph (as igraph object)
as.igraph(E)

# extract graph with edges related to variable 't' and 'ch'
as.igraph(E,vars=c('t','ch'))

# extract total adjacency matrix
adjacency(E)

# extract adjacency matrix related to variables t and 'ch'
adjacency(E,vars=c('t','ch'))

## Examples with categorical edits

# generate an editarray:
E <- editarray(expression(
  age %in% c('<15','16-65','>65'),
  employment %in% c('unemployed','employed','retired'),
  salary %in% c('none','low','medium','high'),
  if (age == '<15') employment=='unemployed',
  if (salary != 'none') employment != 'unemployed',
  if (employment == 'unemployed') salary == 'none'))

## Not run:
# plot total edit graph
plot(E)

# plot with a different layout
plot(E,layout=layout.circle)

# plot edit graph, just the connections caused by 'salary'
plot(E,vars='salary')

## End(Not run)

# extract edit graph
as.igraph(E)

# extract edit graph, just the connections caused by 'salary'
as.igraph(E,vars='salary')

# extract adjacency matrix
adjacency(E)

# extract adjacency matrix, only caused by 'employment'
adjacency(E,vars='employment')
```

as.editmatrix *Coerce a matrix to an edit matrix.*

Description

as.editmatrix interpretes the matrix as an editmatrix. The columns of the matrix are the variables and the rows are the edit rules (constraints).

Usage

```
as.editmatrix(A, b = numeric(nrow(A)), ops = rep("==", nrow(A)), ...)
```

Arguments

A	matrix to be transformed into an editmatrix .
b	Constant, a numeric of length(nrow(x)), defaults to 0
ops	Operators, character of length(nrow(x)) with the equality operators, defaults to "=="
...	further attributes that will be attached to the resulting editmatrix

Details

If only argument x is given (the default), the resulting editmatrix is of the form $Ax = 0$. This can be influenced by using the parameters b and ops.

Value

an object of class editmatrix.

See Also

[editmatrix](#)

as.editset *Coerce x to an editset*

Description

x may be an editset, editmatrix, editarray or character vector

Usage

```
as.editset(x, ...)
```

Arguments

x	object or vector to be coerced to an editset
...	extra parameters that will be passed to as.character, if necessary

as.lp.mip	<i>Coerces a mip object into an lpsolve object</i>
-----------	--

Description

as.lp.mip transforms a mip object into a lpSolveApi object.

Usage

```
as.lp.mip(mip)
```

Arguments

mip	object of type mip.
-----	---------------------

See Also

[as.mip](#), [make.lp](#)

as.mip	<i>Write an editset into a mip representation</i>
--------	---

Description

Writes an editset or an object coercable to an editset as a mip problem.

Usage

```
as.mip(E, x = NULL, weight = NULL, M = 1e+07, epsilon = 0.001,
       prefix = "delta.", ...)
```

Arguments

E	an link{editset} or an object that is coercible to an editset
x	named list/vector with variable values
weight	reliability weights for values of x
M	Constant that is used for allowing the values to differ from x
epsilon	Constant that is used for converting '<' into '<='
prefix	prefix for dummy variables that are created
...	not used

Value

a mip object containing all information for transforming it into an lp/mip problem

backtracker

Backtracker: a flexible and generic binary search program

Description

backtracker creates a binary search program that can be started by calling the `$searchNext` function. It walks a binary tree depth first. For all left nodes `choiceLeft` is evaluated, for all right nodes `choiceRight` is evaluated. A solution is found if `isSolution` evaluates to `TRUE`. In that case `$searchNext` will return all variables in the search environment in a list. If `isSolution` evaluates to `NULL` it will continue to search deeper. If `isSolution` evaluates to `FALSE` it stops at the current node and goes up the next search node.

Usage

```
backtracker(isSolution, choiceLeft, choiceRight, list = NULL,
            maxdepth = Inf, maxduration = Inf, ...)
```

Arguments

<code>isSolution</code>	expression that should evaluate to <code>TRUE</code> when a solution is found.
<code>choiceLeft</code>	expression that will be evaluated for a left node
<code>choiceRight</code>	expression that will be evaluated for a right node
<code>list</code>	list with variables that will be added to the search environment
<code>maxdepth</code>	integer maximum depth of the search tree
<code>maxduration</code>	integer Default maximum search time for <code>\$searchNext()</code> and <code>\$searchAll()</code>
<code>...</code>	named variables that will be added to the search environment

Details

Methods:

`$searchNext(..., VERBOSE=FALSE)` Search next solution, can be called repeatedly until there is no solution left. Named variables will be added to the search environment, this feature can be used to direct the search in subsequent calls to `searchNext`. `VERBOSE=TRUE` will print all intermediate search steps and results. It can be used to debug the expressions in the backtracker.

`$searchAll(..., VERBOSE=FALSE)` Return all solutions as a list

`$reset()` Resets the backtracker to its initial state.

Value

backtracker object, see Methods for a description of the methods

Examples

```

bt <- backtracker( isSolution= {
                    if (y == 0) return(TRUE)
                    if (x == 0) return(FALSE)
                    }
, choiceLeft = { x <- x - 1; y <- y }
, choiceRight = { y <- y - 1; x <- x }
# starting values for x and y
, x=2
, y=1
)

bt$searchNext(VERBOSE=TRUE)
bt$searchNext(VERBOSE=TRUE)

# next search will return NULL because there is no more solution
bt$searchNext()

bt$reset()

```

blocks

Decompose a matrix or edits into independent blocks

Description

blocks returns a list of independent blocks M_i such that $M = M_1 \oplus M_2 \oplus \dots \oplus M_n$.

blockIndex returns a list of row indices in a logical matrix D designating independent blocks.

Usage

```
blocks(M)
```

```
blockIndex(D)
```

Arguments

M matrix, [editmatrix](#), editarray or editset to be decomposed into independent blocks

D matrix of type logical

Value

list of independent subobjects of M.

list of row indices in D indicating independent blocks. Empty rows (i.e. every column FALSE) are ignored.

Examples

```
# three separate blocks
E <- editmatrix( expression(
  x1 + x2 == x3,
  x3 + x4 == x5,
  x5 + x6 == x7,
  y1 + y2 == y3,
  z1 + z2 == z3
))
blocks(E)
```

```
# four separate blocks
E <- editmatrix(expression(
  x1 + x2 == x3,
  x3 + x4 == x5,
  x8 + x6 == x7,
  y1 + y2 == y3,
  z1 + z2 == z3
))
blocks(E)
```

```
# two categorical blocks
E <- editarray(expression(
  x %in% c('a', 'b', 'c'),
  y %in% c('d', 'e'),
  z %in% c('f', 'g'),
  u %in% c('w', 't'),
  if ( x == 'a') y != 'd',
  if ( z == 'f') u != 'w'
))
blocks(E)
```

checkDatamodel

Check data against a datamodel

Description

Categorical variables in `dat` which also occur in `E` are checked against the `datamodel` for those variables. Numerical variables are checked against edits in `E` that contain only a single variable (e.g. $x > 0$). Values violating such edits as well as empty values are set to `adapt`.

Usage

```
checkDatamodel(E, dat, weight = rep(1, ncol(dat)), ...)
```

Arguments

E	an object of class editset , editarray , or editmatrix
dat	a <code>data.frame</code>
weight	vector of weights for every variable of <code>dat</code> or an array of weight of the same dimensions as <code>dat</code> .
...	arguments to be passed to or from other methods

Value

An object of class [errorLocation](#).

See Also

[errorLocation](#), [localizeErrors](#).

condition	<i>Get condition matrix from an editset.</i>
-----------	--

Description

Get condition matrix from an editset.

Usage

```
condition(E)
```

Arguments

E	an editset
---	----------------------------

Value

an [editmatrix](#), holding conditions under which the editset is relevant.

See Also

[disjunct](#), [separate](#), [editset](#)

datamodel	<i>Summarize data model of an editarray in a data.frame</i>
-----------	---

Description

Summarize data model of an editarray in a data.frame

Usage

```
datamodel(E)
```

Arguments

E [editarray](#)

Value

data.frame describing the categorical variables and their levels.

See Also

[checkDatamodel](#)

Examples

```
E <- editarray(expression(
  age %in% c('under aged', 'adult'),
  positionInHouseholda %in% c('marriage partner', 'child', 'other'),
  maritalStatus %in% c('unmarried', 'married', 'widowed', 'divorced'),
  if (maritalStatus %in% c('married', 'widowed', 'divorced')) positionInHousehold != 'child',
  if ( age == 'under aged') maritalStatus == 'unmarried'
)
)
datamodel(E)
```

disjunct	<i>Decouple a set of conditional edits</i>
----------	--

Description

An editset is transformed to a list of [editsets](#) which do not contain any conditional numeric/categorical edits anymore. Each [editset](#) gains an attribute [condition](#), which holds the series of assumptions made to decouple the original edits. This attribute will be printed when not NULL. Warning: this may be slow for large, highly entangled sets of edits.

Usage

```
disjunct(E, type = c("list", "env"))
```

Arguments

E	Object of class <code>editset</code>
type	Return type: <code>list</code> (default) for <code>editlist</code> , <code>env</code> for <code>editenv</code> .

Value

An object of class `editlist` (`editenv`), which is nothing more than a `list` (environment) of `editsets` with a class attribute. Each element has an attribute 'condition' showing which conditions were assumed to derive the `editset`.

See Also

[separate](#), [condition](#), [blocks](#)

Examples

```
E <- editset(expression(
  x + y == z,
  if ( x > 0 ) y > 0,
  x >= 0,
  y >= 0,
  z >= 0,
  A %in% letters[1:4],
  B %in% letters[1:4],
  if (A %in% c('a','b')) y > 0,
  if (A == 'c' ) B %in% letters[1:3]
))

disjunct(E)
```

 echelon

Bring an (edit) matrix to reduced row echelon form.

Description

If E is a matrix, a matrix in reduced row echelon form is returned. If E is an `editmatrix` the equality part of E is transformed to reduced row echelon form. For an `editset`, the numerical part is transformed to reduced row echelon form.

Usage

```

echelon(E, ...)

## S3 method for class 'editmatrix'
echelon(E, ...)

## S3 method for class 'matrix'
echelon(E, tol = sqrt(.Machine$double.eps), ...)

## S3 method for class 'editset'
echelon(E, ...)

```

Arguments

E	a matrix or editmatrix
...	options to pass on to further methods.
tol	tolerance that will be used to determine if a coefficient equals zero.

See Also

[eliminate](#), [substValue](#)

editarray

Parse textual, categorical edit rules to an editarray

Description

An editarray is a boolean array (with some extra attributes) where each row contains an edit restriction on purely categorical data. The function `editarray` converts (a vector of) edit(s) in character or expression from to an editarray object. Edits may also be read from a [data.frame](#), in which case it must have at least a character column with the name `edit`. It is not strictly necessary, but highly recommended that the datamodel (i.e. the possible levels for a variable) is included explicitly in the edits using an `%in%` statement, as shown in the examples below. The function [editfile](#) can read categorical edits from a free-form text file.

Convert to character

convert to data.frame

Convert to expression

convert to matrix

Combine editarrays

summary

Usage

```

editarray(editrules, sep = ":", env = parent.frame())

## S3 method for class 'editarray'
as.character(x, useIf = TRUE, datamodel = TRUE, ...)

## S3 method for class 'editarray'
as.data.frame(x, ...)

## S3 method for class 'editarray'
as.expression(x, ...)

## S3 method for class 'editarray'
as.matrix(x, ...)

## S3 method for class 'editarray'
c(...)

## S3 method for class 'editarray'
summary(object, useBlocks = TRUE, ...)

```

Arguments

<code>editrules</code>	character or expression vector.
<code>sep</code>	textual separator, to be used internally for separating variable from category names.
<code>env</code>	environment to evaluate the rhs of '==' or '%in%' in.
<code>x</code>	editarray object
<code>useIf</code>	logical. Use if(<condition>) <statement> or !<condition> <statement> ?
<code>datamodel</code>	logical. Include datamodel explicitly?
<code>...</code>	further arguments passed to or from other methods
<code>object</code>	an R object
<code>useBlocks</code>	logical Summarize each block?

Value

`editarray` : An object of class `editarray`

`as.data.frame`: `data.frame` with columns 'name', 'edit' and 'description'.

`as.matrix`: The boolean matrix part of the `editarray`.

See Also

[editrules.plotting](#), [violatedEdits](#), [localizeErrors](#), [editfile](#), [editset](#), [editmatrix](#), [getVar](#), [blocks](#), [eliminate](#), [substValue](#), [isFeasible](#) [generateEdits](#), [contains](#), [is.editarray](#), [isSubset](#)

Examples

```
# Here is the prototypical categorical edit: men cannot be pregnant.
E <- editarray(expression(
  gender %in% c('male','female'),
  pregnant %in% c('yes','no'),
  if( gender == 'male' ) pregnant == 'no'
)
)
E
```

```
# an editarray has a summary method:
summary(E)
```

```
# A yes/no variable may also be modeled as a logical:
editarray(expression(
  gender %in% c('male','female'),
  pregnant %in% c(TRUE, FALSE),
  if( gender == 'male' ) pregnant == FALSE
)
)
```

```
# or, shorter (and using a character vector as input):
editarray(expression(
  gender %in% c('male','female'),
  pregnant %in% c(TRUE, FALSE),
  if( gender == 'male' ) !pregnant
)
)
```

```
# the \%in\% statement may be used at will
editarray(expression(
  gender %in% c('male','female'),
  pregnant %in% c(TRUE, FALSE),
  positionInHousehold %in% c('marriage partner', 'child', 'other'),
  maritalStatus %in% c('unmarried','married','widowed','divorced'),
  if( gender == 'male' ) !pregnant,
  if( maritalStatus %in% c(
    'unmarried',
    'widowed',
    'divorced')
  ) !positionInHousehold %in% c('marriage partner','child')
)
)
```

```
# Here is the prototypical categorical edit: men cannot be pregnant.
E <- editarray(expression(
  gender %in% c('male','female'),
```

```

    pregnant %in% c('yes','no'),
    if( gender == 'male' ) pregnant == 'no'
  )
)
E

# an editarray has a summary method:
summary(E)

# A yes/no variable may also be modeled as a logical:
editarray(expression(
  gender %in% c('male','female'),
  pregnant %in% c(TRUE, FALSE),
  if( gender == 'male' ) pregnant == FALSE
)
)

# or, shorter (and using a character vector as input):
editarray(expression(
  gender %in% c('male','female'),
  pregnant %in% c(TRUE, FALSE),
  if( gender == 'male' ) !pregnant
)
)

# the \%in\% statement may be used at will
editarray(expression(
  gender %in% c('male','female'),
  pregnant %in% c(TRUE, FALSE),
  positionInHousehold %in% c('marriage partner', 'child', 'other'),
  maritalStatus %in% c('unmarried','married','widowed','divorced'),
  if( gender == 'male' ) !pregnant,
  if( maritalStatus %in% c(
    'unmarried',
    'widowed',
    'divorced')
  ) !positionInHousehold %in% c('marriage partner','child')
)
)

```

editfile

Read edits edits from free-form textfile

Description

This utility function allows for free editrule definition in a file. One can extract only the numerical (type='num'), only the categorical (type='cat') or all edits (default) in which case an [editset](#) is

returned. The function first parses all assignments in the file, so it is possible to compute or read a list of categories defining a datamodel for example.

Usage

```
editfile(file, type = c("all", "num", "cat", "mix"), ...)
```

Arguments

file	name of text file to read in
type	type of edits to extract. Currently, only 'num' (numerical), 'cat' (categorical) and 'all' are implemented.
...	extra parameters that are currently ignored

Value

[editset](#) with all edits if type=all, [editarray](#) if type='cat', [editmatrix](#) if type='num', [editset](#) with conditional edits if type='mix'. If the return value is a list, the elements are named numedits and catedits.

editmatrix

Create an editmatrix

Description

An *editmatrix* is a numerical matrix and a set of comparison operators representing a linear system of (in)equations. The function `editmatrix` generates an *editmatrix* from a character vector, an expression vector or a `data.frame` with at least the column `edit`. The function [editfile](#) reads edits from a free-form textfile, function [as.editmatrix](#) converts a matrix, a vector of constants and a vector of operators to an *editmatrix*

convert to matrix

Combine *editmatrices*

summary

Usage

```
editmatrix(editrules, normalize = TRUE)
```

```
## S3 method for class 'editmatrix'
as.data.frame(x, ...)
```

```
## S3 method for class 'editmatrix'
as.character(x, ...)
```

```
## S3 method for class 'editmatrix'
as.expression(x, ...)
```

```
## S3 method for class 'editmatrix'
as.matrix(x, ...)

## S3 method for class 'editmatrix'
c(...)

## S3 method for class 'editmatrix'
str(object, ...)

## S3 method for class 'editmatrix'
summary(object, useBlocks = TRUE, ...)
```

Arguments

editrules	A character or expression vector with (in)equalities written in R syntax. Alternatively, a data.frame with a column named edits, see details.
normalize	logical specifying if all edits should be transformed (see description)
x	editmatrix object
...	Arguments to pass to or from other methods
object	an R object
useBlocks	logical Summarize each block?

Details

By default, the `editmatrix` is normalized, meaning that all comparison operators are converted to one of `<`, `<=`, or `==`. Users may specify edits using any of the operators `<`, `<=`, `==`, `>=`, `>` (see examples below). However it is highly recommended to let `editmatrix` parse them into normal form as all functions operating on editmatrices expect or convert it to normal form anyway.

Value

`editmatrix`: An object of class `editmatrix`

`as.data.frame`: a 3-column data.frame with columns 'name' and 'edit'. If the input `editmatrix` has a `description` attribute a third column is returned.

`as.matrix`: Augmented matrix of `editmatrix`. (See also [getAb](#)).

Note

since version 2.0-0, the behaviour of `as.data.frame.editmatrix` changed to be more symmetrical with `editmatrix.data.frame` and `as.data.frame.edittarray`. Use `editrules:::toDataFrame` (unsupported) for the old behaviour.

See Also

[editrules.plotting](#), [violatedEdits](#), [localizeErrors](#), [normalize](#), [contains](#), [is.editmatrix](#), [getA](#), [getAb](#), [getb](#), [getOps](#) [getVars](#), [eliminate](#), [substValue](#), [isFeasible](#)

Examples

```

# Using a character vector to define constraints
E <- editmatrix(c("x+3*y==2*z", "x==z"))
print(E)

# Using a expression vector to define constraints
E <- editmatrix(expression(x+3*y==2*z, x==z))
print(E)

# an editmatrix also has a summary method:
summary(E)

# select rows from an editmatrix:
E <- editmatrix(c("x+3*y==2*z", "x >= z"))
E[getOps(E) == "=="]

#Using data.frame to define constraints
E.df <- data.frame(
  name =c("A","B","C"),
  edit = c("x == y",
           "z + w == y + x",
           "z == y + 2*w"),
  description = c(
    "these variables should be equal", "", "")
)
print(E.df)

E <- editmatrix(E.df)
print(E)
# Using a character vector to define constraints
E <- editmatrix(c("x+3*y==2*z", "x==z"))
print(E)

# Using a expression vector to define constraints
E <- editmatrix(expression(x+3*y==2*z, x==z))
print(E)

# an editmatrix also has a summary method:
summary(E)

# select rows from an editmatrix:
E <- editmatrix(c("x+3*y==2*z", "x >= z"))
E[getOps(E) == "=="]

#Using data.frame to define constraints
E.df <- data.frame(
  name =c("A","B","C"),
  edit = c("x == y",
           "z + w == y + x",

```

```

      "z == y + 2*w"),
description = c(
  "these variables should be equal","", "")
)
print(E.df)

E <- editmatrix(E.df)
print(E)

```

editnames

Names of edits

Description

Retrieve edit names from editset, -array or -matrix

Usage

```
editnames(E)
```

Arguments

E [editset](#), [editarray](#) or [editmatrix](#)

editrules.plotting

Graphical representation of edits

Description

Plots a graph, showing which variables occur in what edits. By default, squares represent edits, circles represent variables and an edge connecting a variable with an edit indicates that the edit contains the variable.

plot method for editarray

plot method for editset

Usage

```

## S3 method for class 'editmatrix'
plot(x, nodetype = "all", rules = editnames(x),
     vars = getVars(x), violated = logical(nedits(x)),
     adapt = logical(length(getVars(x))), nabbreviate = 5,
     layout = igraph::layout.fruchterman.reingold, edgcolor = "steelblue",
     rulecolor = "khaki1", varcolor = "lightblue1",
     violatedcolor = "sienna1", adaptcolor = "sienna1", ...)

```

```
## S3 method for class 'editarray'
plot(x, nodetype = "all", rules = editnames(x),
     vars = getVars(x), violated = logical(nedits(x)),
     adapt = logical(length(getVars(x))), nabbreviate = 5,
     layout = igraph::layout.fruchterman.reingold, edgecolor = "steelblue",
     rulecolor = "khaki1", varcolor = "lightblue1",
     violatedcolor = "sienna1", adaptcolor = "sienna1", ...)

## S3 method for class 'editset'
plot(x, nodetype = "all", rules = editnames(x),
     vars = getVars(x), violated = logical(nedits(x)),
     adapt = logical(length(getVars(x))), nabbreviate = 5,
     layout = igraph::layout.fruchterman.reingold, edgecolor = "steelblue",
     rulecolor = "khaki1", varcolor = "lightblue1",
     violatedcolor = "sienna1", adaptcolor = "sienna1", ...)
```

Arguments

x	object of class <code>editmatrix</code>
nodetype	'rules', 'vars' or 'all'.
rules	selection of edits
vars	selection of variables
violated	A named logical vector of length <code>nrow(E)</code> . Ignored when <code>nodetype='vars'</code>
adapt	A named logical vector of length <code>length(getVars(E))</code> . Ignored when <code>nodetype='rules'</code>
nabbreviate	integer To how many characters should variable and edit names be abbreviated?
layout	an igraph layout function. See <code>?igraph::layout</code>
edgecolor	Color of edges and node frames
rulecolor	Color of rule nodes (ignored when <code>nodetype='vars'</code>)
varcolor	Color of variable nodes (ignored when <code>nodetype='rules'</code>)
violatedcolor	Color of nodes corresponding to violated edits (ignored when <code>nodetype='vars'</code>)
adaptcolor	Color of nodes corresponding to variables to adapt (ignored when <code>nodetype='rules'</code>)
...	further arguments to be passed to <code>plot</code> .

Details

Depending on the chosen `nodetype`, this function can plot three types of graphs based on an edit set.

- If `nodetype="all"` (default), the full bipartite graph is plotted. Each variable is represented by a square node while each edit is represented by a circular node. An edge is drawn when a variable occurs in an edit.
- If `nodetype="vars"` the variable graph is drawn. Each node represents a variable, and an edge is drawn between two nodes if the variables occur together in at least one edit. The edge width relates to the number of edits connecting two variables.

- If `nodetype="rules"` the rule graph is drawn. Each node represents an edit rule and an edge is drawn between two nodes if they share at least one variable. The edge width relates to the number of edits connecting the two edit rules.

The boolean vectors `violated` and `adapt` can be used to color violated edits or variables which have to be adapted. The vectors must have named elements, so variables and edit names can be matched.

The function works by coercing an `editmatrix` to an `igraph` object, and therefore relies on the plotting capabilities of the `igraph` package. For more finetuning, use [as.igraph](#) and see `?igraph.plotting`.

The default layout generated by the Fruchterman-Reingold algorithm. The resulting layout is one of several optimal layouts, generated randomly (using an attraction-repulsion model between the nodes). To reproduce layouts, use `fix` a `randseed` before calling the plot function.

References

Csardi G, Nepusz T: The `igraph` software package for complex network research, *InterJournal, Complex Systems* 1695. 2006. <http://igraph.sf.net>

See Also

[as.igraph](#), [adjacency](#), `igraph.plotting`

Examples

```
## Examples with linear (in)equality edits

# load predefined edits from package
data(edits)
edits

# convert to editmatrix
E <- editmatrix(edits)

## Not run:
# (Note to reader: the Not run directive only prevents the examle commands from
# running when package is built)

# Total edit graph
plot(E)

# Graph with dependent edits
plot(E, nodetype="rules")

# Graph with dependent variables
plot(E, nodetype="vars")

# Total edit graph, but with curved lines (option from igraph package)
plot(E, edge.curved=TRUE)
```

```

# graph, plotting just the connections caused by variable 't'
plot(E,vars='t')

## End(Not run)

# here's an example with a broken record.
r <- c(ct = 100, ch = 30, cp = 70, p=30,t=130 )
violatedEdits(E,r)
errorLocalizer(E,r)$searchBest()$adapt

# we color the violated edits and the variables that have to be adapted

## Not run
set.seed(1) # (for reproducibility)
plot(E,
      adapt=errorLocalizer(E,r)$searchBest()$adapt,
      violated=violatedEdits(E,r))
## End(Not run)

# extract total graph (as igraph object)
as.igraph(E)

# extract graph with edges related to variable 't' and 'ch'
as.igraph(E,vars=c('t','ch'))

# extract total adjacency matrix
adjacency(E)

# extract adjacency matrix related to variables t and 'ch'
adjacency(E,vars=c('t','ch'))

## Examples with categorical edits

# generate an editarray:
E <- editarray(expression(
  age %in% c('<15','16-65','>65'),
  employment %in% c('unemployed','employed','retired'),
  salary %in% c('none','low','medium','high'),
  if (age == '<15') employment=='unemployed',
  if (salary != 'none') employment != 'unemployed',
  if (employment == 'unemployed') salary == 'none'))

## Not run:
# plot total edit graph
plot(E)

# plot with a different layout
plot(E,layout=layout.circle)

# plot edit graph, just the connections caused by 'salary'

```

```
plot(E,vars='salary')

## End(Not run)

# extract edit graph
as.igraph(E)

# extract edit graph, just the connections caused by 'salary'
as.igraph(E,vars='salary')

# extract adjacency matrix
adjacency(E)

# extract adjacency matrix, only caused by 'employment'
adjacency(E,vars='employment')
```

edits

Example editrules, used in vignette

Description

Some example editrules

Usage

```
data(edits)
```

editset

Read general edits

Description

An editset combines numerical (linear), categorical and conditional restrictions in a single object. Internally, it consists of two [editmatrices](#) and an [editarray](#).

summary

Usage

```

editset(editrules, env = new.env())

## S3 method for class 'editset'
as.character(x, datamodel = TRUE, useIf = TRUE,
  dummies = FALSE, ...)

## S3 method for class 'editset'
as.data.frame(x, ...)

## S3 method for class 'editset'
c(...)

## S3 method for class 'editset'
summary(object, useBlocks = TRUE, ...)

```

Arguments

editrules	character vector, expression vector or data.frame (see details) containing edits.
env	environment to parse categorical edits in (normally, users need not specify this)
x	an editset
datamodel	include datamodel?
useIf	return vectorized version?
dummies	return datamodel for dummy variables?
...	arguments to be passed to or from other methods
object	an R object
useBlocks	logical Summarize each block?

Details

The function `editset` converts a character or expression vector to an `editset`. Alternatively, a `data.frame` with a column called `edit` can be supplied. Function [editfile](#) reads edits from a free-form textfile.

Value

`editset`: An object of class `editset`
`as.data.frame`: a `data.frame` with columns `'name'` and `'edit'`.

See Also

[editrules.plotting](#), [violatedEdits](#), [localizeErrors](#), [getVar](#), [disjunct](#), [eliminate](#), [substValue](#), [isFeasible](#), [contains](#), [is.editset](#)

Examples

```
# edits can be read from a vector of expressions
E <- editset(expression(
  if ( x > 0 ) y > 0,
  x + y == z,
  A %in% letters[1:2],
  B %in% letters[2:3],
  if ( A == 'a') B == 'b',
  if ( A == 'b') x >= 0,
  u + v == w,
  if ( u >= 0 ) w >= 0
))
E
summary(E)
as.data.frame(E)
getVars(E)
getVars(E,type='cat')
getVars(E,type='num')

## see also editfile
E <- editfile(system.file('script/edits/mixedits.R',package='editrules'))
E
summary(E)
as.data.frame(E)
getVars(E)
getVars(E,type='cat')
getVars(E,type='num')

# edits can be read from a vector of expressions
E <- editset(expression(
  if ( x > 0 ) y > 0,
  x + y == z,
  A %in% letters[1:2],
  B %in% letters[2:3],
  if ( A == 'a') B == 'b',
  if ( A == 'b') x >= 0,
  u + v == w,
  if ( u >= 0 ) w >= 0
))
E
summary(E)
as.data.frame(E)
getVars(E)
getVars(E,type='cat')
getVars(E,type='num')
```

```
## see also editfile
E <- editfile(system.file('script/edits/mixedits.R', package='editrules'))
E
summary(E)
as.data.frame(E)
getVars(E)
getVars(E, type='cat')
getVars(E, type='num')
```

editType	<i>Determine edittypes in editset based on 'contains(E)'</i>
----------	--

Description

Determines edittypes based on the variables they contain (not on names of edits).

Usage

```
editType(E, m = NULL)
```

Arguments

E	editset
m	if you happen to have contains(E) handy, it needs not be recalculated.

See Also

[contains](#)

eliminate	<i>Eliminate a variable from a set of edit rules</i>
-----------	--

Description

Eliminating a variable amounts to deriving all (non-redundant) edits not containing that variable. Geometrically, it can be seen as a projection of the solution space (records obeying all edits) along the eliminated variable's axis. If the solution space is non-convex (as is the usually case when conditional edits are involved), multiple projections of convex subregions are performed.

For objects of class `editmatrix`, Fourier-Motzkin elimination is used to eliminate a variable from the of linear (in)equality restrictions. An observation of Kohler (1967) is used to reduce the number of implied restrictions. Obvious redundancies of the type $0 < 1$ are removed as well.

For categorical edits in an `editarray`, the elimination method is based on repeated logical reduction on categories. See Van der Loo (2012) for a description.

For an [editset](#), E is transformed to an [editlist](#). Each element of an [editlist](#) describes a convex subregion of the total solution space of the [editset](#). After this, the elimination method for [editlist](#) is called.

For an [editlist](#), the variable is eliminated from each constituting [editset](#).

Usage

```
eliminate(E, var, ...)

## S3 method for class 'editmatrix'
eliminate(E, var, ...)

## S3 method for class 'editarray'
eliminate(E, var, ...)

## S3 method for class 'editset'
eliminate(E, var, ...)

## S3 method for class 'editlist'
eliminate(E, var, ...)
```

Arguments

E	editmatrix or editarray
var	name of variable to be eliminated
...	arguments to be passed to or from other methods

Value

If E is an [editmatrix](#) or [editarray](#), an object of the same class is returned. A returned [editmatrix](#) contains an extra `history` attribute which is used to reduce the number of generated edits in consecutive eliminations (see [getH](#)). If E is an [editset](#), an object of class [editlist](#) is returned.

References

- D.A. Kohler (1967) Projections of convex polyhedral sets, Operational Research Center Report , ORC 67-29, University of California, Berkely.
- H.P. Williams (1986) Fourier's method of linear programming and its dual, The American Mathematical Monthly 93, 681-695
- M.P.J. van der Loo (2012) Variable elimination and edit generation with a flavour of semigroup algebra (submitted).

See Also

[substValue](#), [isObviouslyInfeasible](#), [isObviouslyRedundant](#), [generateEdits](#)

Examples

```

# The following is an example by Williams (1986). Eliminating all variables
# except z maximizes  $-4x_1 + 5x_2 + 3x_3$ :
P <- editmatrix(c(
  "4*x1 - 5*x2 - 3*x3 + z <= 0",
  "-x1 + x2 -x3 <= 2",
  "x1 + x2 + 2*x3 <= 3",
  "-x1 <= 0",
  "-x2 <= 0",
  "-x3 <= 0"))
# eliminate 1st variable
(P1 <- eliminate(P, "x1", fancynames=TRUE))
# eliminate 2nd variable. Note that redundant rows have been eliminated
(P2 <- eliminate(P1, "x2", fancynames=TRUE))
# finally, the answer:
(P3 <- eliminate(P2, "x3", fancynames=TRUE))

# check which original edits were used in deriving the new ones
getH(P3)

# check how many variables were eliminated
geth(P3)

# An example with an equality and two inequalities
# The only thing to do is solving for x in e1 and substitute in e3.
(E <- editmatrix(c(
  "2*x + y == 1",
  "y > 0",
  "x > 0"),normalize=TRUE))
eliminate(E,"x", fancynames=TRUE)

# This example has two equalities, and it's solution
# is the origin (x,y)=(0,0)
(E <- editmatrix(c(
  "y <= 1 - x",
  "y >= -1 + x",
  "x == y",
  "y ==-2*x" ),normalize=TRUE))
eliminate(E,"x", fancynames=TRUE)

# this example has no solution, the equalities demand (x,y) = (0,2)
# while the inequalities demand y <= 1
(E <- editmatrix(c(
  "y <= 1 - x",
  "y >= -1 + x",
  "y == 2 - x",
  "y == -2 + x" ),normalize=TRUE))
# this happens to result in an obviously unfeasible system:
isObviouslyInfeasible(eliminate(E,"x"))

```



```

# for categorical data, elimination amounts to logical derivations. For
# example
E <- editarray(expression(
  age %in% c('under aged','adult'),
  positionInHousehold %in% c('marriage partner', 'child', 'other'),
  maritalStatus %in% c('unmarried','married','widowed','divorced'),
  if (maritalStatus %in% c('married','widowed','divorced') )
    positionInHousehold != 'child',
  if (maritalStatus == 'unmarried')
    positionInHousehold != 'marriage partner' ,
  if ( age == 'under aged') maritalStatus == 'unmarried'
)
)
E

# by eliminating 'maritalStatus' we can deduce that under aged persones cannot
# be partner in marriage.
eliminate(E,"maritalStatus")

E <- editarray(expression(
  age %in% c('under aged','adult'),
  positionInHousehold %in% c('marriage partner', 'child', 'other'),
  maritalStatus %in% c('unmarried','married','widowed','divorced'),
  if (maritalStatus %in% c('married','widowed','divorced') )
    positionInHousehold != 'child',
  if (maritalStatus == 'unmarried')
    positionInHousehold != 'marriage partner' ,
  if ( age == 'under aged')
    maritalStatus == 'unmarried'
)
)
E

# by eliminating 'maritalStatus' we can deduce that under aged persones cannot
# be partner in marriage.
eliminate(E,"maritalStatus")

```

errorLocalizer

Create a backtracker object for error localization

Description

Create a backtracker object for error localization

Usage

```

errorLocalizer(E, x, ...)

## S3 method for class 'editset'
errorLocalizer(E, x, ...)

## S3 method for class 'editmatrix'
errorLocalizer(E, x, weight = rep(1, length(x)),
  maxadapt = length(x), maxweight = sum(weight), maxduration = 600,
  tol = sqrt(.Machine$double.eps), ...)

## S3 method for class 'editarray'
errorLocalizer(E, x, weight = rep(1, length(x)),
  maxadapt = length(x), maxweight = sum(weight), maxduration = 600, ...)

## S3 method for class 'editlist'
errorLocalizer(E, x, weight = rep(1, length(x)),
  maxadapt = length(x), maxweight = sum(weight), maxduration = 600, ...)

```

Arguments

E	an editmatrix or an editarray
x	a named numerical vector or list (if E is an editmatrix), a named character vector or list (if E is an editarray), or a named list if E is an editlist or editset . This is the record for which errors will be localized.
...	Arguments to be passed to other methods (e.g. reliability weights)
weight	a <code>length(x)</code> positive weight vector. The weights are assumed to be in the same order as the variables in x.
maxadapt	maximum number of variables to adapt
maxweight	maximum weight of solution, if weights are not given, this is equal to the maximum number of variables to adapt.
maxduration	maximum time (in seconds), for <code>\$searchNext()</code> , <code>\$searchAll()</code> (not for <code>\$searchBest</code> , use <code>\$searchBest(maxduration=<duration>)</code> in stead)
tol	tolerance passed to <code>link{isObviouslyInfeasible}</code> (used to check for bound conditions).

Value

an object of class [backtracker](#). Each execution of `$searchNext()` yields a solution in the form of a list (see details). Executing `$searchBest()` returns the lowest-weight solution. When multiple solutions with the same weight are found, `$searchBest()` picks one at random.

Details

Generate a [backtracker](#) object for error localization in numerical, categorical, or mixed data. This function generates the workhorse program, called by [localizeErrors](#) with `method=localizer`.

The returned `backtracker` can be used to run a branch-and-bound algorithm which finds the least (weighted) number of variables in `x` that need to be adapted so that all restrictions in `E` can be satisfied. (Generalized principle of Fellegi and Holt (1976)).

The B&B tree is set up so that in one branch, a variable is assumed correct and its value substituted in `E`, while in the other branch a variable is assumed incorrect and `eliminated` from `E`. See De Waal (2003), chapter 8 or De Waal, Pannekoek and Scholtus (2011) for a concise description of the B&B algorithm.

Every call to `<backtracker>$searchNext()` returns one solution list, consisting of

- `w`: The solution weight.
- `adapt`: logical indicating whether a variable should be adapted (TRUE) or not

Every subsequent call leads either to NULL, in which case either all solutions have been found, or `maxduration` was exceeded. The property `<backtracker>$maxdurationExceeded` indicates if this is the case. Otherwise, a new solution with a weight `w` not higher than the weight of the last found solution is returned.

Alternatively `<backtracker>$searchBest()` will return the best solution found within `maxduration` seconds. If multiple equivalent solutions are found, a random one is returned.

The backtracker is prepared such that missing data in the input record `x` is already set to `adapt`, and missing variables have been eliminated already.

The backtracker will crash when `E` is an `editarray` and one or more values are not in the data-model specified by `E`. The more user-friendly function `localizeErrors` circumvents this. See also `checkDatamodel`.

Numerical stability issues

For records with a large numerical range (eg 1-1E9), the error locations represent solutions that will allow repairing the record to within roundoff errors. We highly recommend that you round near-zero values (for example, everything $\leq \sqrt{.Machine\$double.eps}$) and scale a record with values larger than or equal to 1E9 with a constant factor.

Note

This method is potentially very slow for objects of class `editset` that contain many conditional restrictions. Consider using `localizeErrors` with the option `method="mip"` in such cases.

References

- I.P. Fellegi and D. Holt (1976). A systematic approach to automatic edit and imputation. Journal of the American Statistical Association 71, pp 17-25
- T. De Waal (2003) Processing of unsave and erroneous data. PhD thesis, Erasmus Research institute of management, Erasmus university Rotterdam. <http://www.cbs.nl/nl-NL/menu/methoden/onderzoek-methoden/onderzoeksrapporten/proefschriften/2008-proefschrift-de-waal.htm>
- T. De Waal, Pannekoek, J. and Scholtus, S. (2011) Handbook of Statistical Data Editing. Wiley Handbooks on Survey Methodology.

See Also

[errorLocalizer_mip](#), [localizeErrors](#), [checkDatamodel](#), [violatedEdits](#),

Examples

```
#### examples with numerical edits
# example with a single editrule
# p = profit, c = cost, t = turnover
E <- editmatrix(c("p + c == t"))
cp <- errorLocalizer(E, x=c(p=755, c=125, t=200))
# x obviously violates E. With all weights equal, changing any variable will do.
# first solution:
cp$searchNext()
# second solution:
cp$searchNext()
# third solution:
cp$searchNext()
# there are no more solution since changing more variables would increase the
# weight, so the result of the next statement is NULL:
cp$searchNext()

# Increasing the reliability weight of turnover, yields 2 solutions:
cp <- errorLocalizer(E, x=c(p=755, c=125, t=200), weight=c(1,1,2))
# first solution:
cp$searchNext()
# second solution:
cp$searchNext()
# no more solutions available:
cp$searchNext()

# A case with two restrictions. The second restriction demands that
# c/t >= 0.6 (cost should be more than 60% of turnover)
E <- editmatrix(c(
  "p + c == t",
  "c - 0.6*t >= 0"))
cp <- errorLocalizer(E, x=c(p=755, c=125, t=200))
# Now, there's only one solution, but we need two runs to find it (the 1st one
# has higher weight)
cp$searchNext()
cp$searchNext()

# With the searchBest() function, the lowest weight solution is found at once:
errorLocalizer(E, x=c(p=755, c=125, t=200))$searchBest()

# An example with missing data.
E <- editmatrix(c(
  "p + c1 + c2 == t",
  "c1 - 0.3*t >= 0",
  "p > 0",
  "c1 > 0",
```

```

    "c2 > 0",
    "t > 0"))
cp <- errorLocalizer(E,x=c(p=755, c1=50, c2=NA,t=200))
# (Note that e2 is violated.)
# There are two solutions. Both demand that c2 is adapted:
cp$searchNext()
cp$searchNext()

##### Examples with categorical edits
#
# 3 variables, recording age class, position in household, and marital status:
# We define the datamodel and the rules
E <- editarray(expression(
  age %in% c('under aged','adult'),
  maritalStatus %in% c('unmarried','married','widowed','divorced'),
  positionInHousehold %in% c('marriage partner', 'child', 'other'),
  if( age == 'under aged' )
    maritalStatus == 'unmarried',
  if( maritalStatus %in% c('married','widowed','divorced'))
    !positionInHousehold %in% c('marriage partner','child')
)
)
E

# Let's define a record with an obvious error:
r <- c(
  age = 'under aged',
  maritalStatus='married',
  positionInHousehold='child')
# The age class and position in household are consistent, while the marital
# status conflicts. Therefore, changing only the marital status (in stead of
# both age class and position in household) seems reasonable.
e1 <- errorLocalizer(E,r)
e1$searchNext()

```

errorLocalizer_mip *Localize errors using a MIP approach.*

Description

Localize errors using a MIP approach.

Usage

```
errorLocalizer_mip(E, x, weight = rep(1, length(x)), maxduration = 600L,  
  verbose = "neutral", lpcontrol = getOption("er.lpcontrol"), ...)
```

Arguments

E	an editset , editmatrix , or editarray
x	named numeric with data
weight	numeric with weights
maxduration	number of seconds that is spent on finding a solution
verbose	verbosity argument that will be passed on to solve lpSolveAPI
lpcontrol	named list of arguments that will be passed on to lp.control . maxduration will override lpSolve's timeout argument.
...	other arguments that will be passed on to solve.

Value

list with solution weight *w*, logical *adapt* stating what to adapt, *x_feasible* and the lp problem (an `lpExtPtr` object)

Details

`errorLocalizer_mip` uses *E* and *x* to define a mixed integer problem and solves this problem using `lpSolveApi`. This function can be much faster than [errorLocalizer](#) but does not return the degeneracy of a solution. However it does return an bonus: *x_feasible*, a feasible solution.

References

E. De Jonge and Van der Loo, M. (2012) Error localization as a mixed-integer program in `editrules` (included with the package)

`lp_solve` and Kjell Konis. (2011). `lpSolveAPI`: R Interface for `lp_solve` version 5.5.2.0. R package version 5.5.2.0-5. <http://CRAN.R-project.org/package=lpSolveAPI>

See Also

[localizeErrors](#), [errorLocalizer](#), [errorLocation](#)

errorLocation *The errorLocation object*

Description

Object storing information on error locations in a dataset.

summary

Usage

```
## S3 method for class 'errorLocation'
plot(x, topn = min(10, ncol(x$adapt)), ...)
```

```
## S3 method for class 'errorLocation'
summary(object, ...)
```

Arguments

x	errorLocation object
topn	Number of variables to show in 'errors per variable plot'. Only the top-n are shown. By default the top-20 variables with the most errors are shown.
...	other arguments that will be transferred to barplot
object	an R object

Details

The errorlocation objects consists of the following slots wich can be accessed with the dollar operator, just like with lists. Right now the only functions creating such objects are [localizeErrors](#) and [checkDatamodel](#).

- adapt a logical array where each row/column shows which record/variable should be adapted.
- status A data.frame with the same number of rows as adapt. It contains the following columns
 - weight weight of the found solution
 - degeneracy number of equivalent solutions found
 - user user time used to generate solution (as in sys.time)
 - system system time used to generate solution (as in sys.time)
 - elapsed elapsed time used to generate solution (as in sys.time)
 - maxDurationExceeded Was the maximum search time reached?
 - memfail Indicates whether a branch was broken off due to memory allocation failure (branch and bound only)
- method The error localization method used, can be "mip", "localizer" or "checkDatamodel".
- call The R calls to the function generating the object.
- user character user who generated the object.

- timestamp character timestamp.

It is possible to plot objects of class `errorLocation`. An overview containing three or four graphs will be plotted in a new window. Axes in scatterplots are set to logarithmic if their scales maxima exceed 50.

See Also

[localizeErrors](#), [checkDatamodel](#)

Examples

```
# an editmatrix and some data:
E <- editmatrix(c(
  "x + y == z",
  "x > 0",
  "y > 0",
  "z > 0"))

dat <- data.frame(
  x = c(1,-1,1),
  y = c(-1,1,1),
  z = c(2,0,2))

# localize all errors in the data
err <- localizeErrors(E,dat)

summary(err)

# what has to be adapted:
err$adapt
# weight, number of equivalent solutions, timings,
err$status

## Not run

# Demonstration of verbose processing
# construct 2-block editmatrix
F <- editmatrix(c(
  "x + y == z",
  "x > 0",
  "y > 0",
  "z > 0",
  "w > 10"))
# Using 'dat' as defined above, generate some extra records
dd <- dat
for ( i in 1:5 ) dd <- rbind(dd,dd)
dd$w <- sample(12,nrow(dd),replace=TRUE)

# localize errors verbosely
(err <- localizeErrors(F,dd,verbose=TRUE))
```



```

# printing is cut off, use summary for an overview
summary(err)

# or plot (not very informative in this artificial example)
plot(err)

## End(Not run)

for ( d in dir("../pkg/R",full.names=TRUE)) dmp <- source(d)
# Example with different weights for each record
E <- editmatrix('x + y == z')
dat <- data.frame(
  x = c(1,1),
  y = c(1,1),
  z = c(1,1))

# At equal weights, both records have three solutions (degeneracy): adapt x, y
# or z:
localizeErrors(E,dat)$status

# Set different weights per record (lower weight means lower reliability):
w <- matrix(c(
  1,2,2,
  2,2,1),nrow=2,byrow=TRUE)

localizeErrors(E,dat,weight=w)

# an example with categorical variables
E <- editarray(expression(
  age %in% c('under aged','adult'),
  maritalStatus %in% c('unmarried','married','widowed','divorced'),
  positionInHousehold %in% c('marriage partner', 'child', 'other'),
  if( age == 'under aged' ) maritalStatus == 'unmarried',
  if( maritalStatus %in% c('married','widowed','divorced'))
    !positionInHousehold %in% c('marriage partner','child')
)
)
E

#
dat <- data.frame(
  age = c('under aged','adult','adult' ),
  maritalStatus=c('married','unmarried','widowed' ),
  positionInHousehold=c('child','other','marriage partner')
)
dat
localizeErrors(E,dat)
# the last record of dat has 2 degenerate solutions. Running the last command
# a few times demonstrates that one of those solutions is chosen at random.

# Increasing the weight of 'positionInHousehold' for example, makes the best

```

```

# solution unique again
localizeErrors(E,dat,weight=c(1,1,2))

# an example with mixed data:

E <- editset(expression(
  x + y == z,
  2*u + 0.5*v == 3*w,
  w >= 0,
  if ( x > 0 ) y > 0,
  x >= 0,
  y >= 0,
  z >= 0,
  A %in% letters[1:4],
  B %in% letters[1:4],
  C %in% c(TRUE,FALSE),
  D %in% letters[5:8],
  if ( A %in% c('a','b') ) y > 0,
  if ( A == 'c' ) B %in% letters[1:3],
  if ( !C == TRUE) D %in% c('e','f')
))

set.seed(1)
dat <- data.frame(
  x = sample(-1:8),
  y = sample(-1:8),
  z = sample(10),
  u = sample(-1:8),
  v = sample(-1:8),
  w = sample(10),
  A = sample(letters[1:4],10,replace=TRUE),
  B = sample(letters[1:4],10,replace=TRUE),
  C = sample(c(TRUE,FALSE),10,replace=TRUE),
  D = sample(letters[5:9],10,replace=TRUE),
  stringsAsFactors=FALSE
)

(e1 <-localizeErrors(E,dat,verbose=TRUE))

```

Description

Implements the Field Code Forest (FCF) algorithm of Garfinkel et al (1986) to derive all essentially new implicit edits from an editarray. The FCF is really a single, highly unbalanced tree. This algorithm traverses the tree, pruning many unnecessary branches, uses [blocks](#) to divide and conquer, and optimizes traversing order. See Van der Loo (2012) for a description of the algorithms.

Usage

```
generateEdits(E)
```

Arguments

E An [editarray](#)

Value

A 3-element named list, where element E is an [editarray](#) containing all generated edits. nodes contains information on the number of nodes in the tree and vs the number of nodes traversed and duration contains user, system and elapsed time inseconds. The [summary](#) method for [editarray](#) prints this information.

References

R.S. Garfinkel, A.S. Kunnathur and G.E. Liepins (1986). Optimal imputation of erroneous data: categorical data, general edits. Operations Research 34, 744-751.

M.P.J. Van der Loo (2012). Variable elimination and edit generation with a flavour of semigroup algebra (submitted)

getA	<i>Returns the coefficient matrix A of linear (in)equalities</i>
------	--

Description

Returns the coefficient matrix A of linear (in)equalities

Usage

```
getA(E)
```

Arguments

E [editmatrix](#)

Value

numeric matrix A

See Also[editmatrix](#)**Examples**

```

E <- editmatrix(c( "x+3*y == 2*z"
                  , "x > 2" )
               )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coefficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)

# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==", ">"))
getOps(E)

# get variables of inequalities (i.e. c("x", "y", "z"))
getVars(E)

# isNormalized
isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)

```

`getAb`*Returns augmented matrix representation of edit set.*

Description

For a system of linear (in)equations of the form $Ax \odot b$, $\odot \in \{<, \leq, =\}$, the matrix $A|b$ is called the augmented matrix.

Usage`getAb(E)`

Arguments

E `editmatrix`

Value

numeric matrix A|b

See Also

`editmatrix` `as.matrix.editmatrix`

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                  , "x > 2"
                  )
               )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coefficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)

# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==", ">"))
getOps(E)

# get variables of inequalities (i.e. c("x", "y", "z"))
getVars(E)

# isNormalized
isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)
```

getb *Returns the constant part b of a linear (in)equality*

Description

Returns the constant part b of a linear (in)equality

Usage

```
getb(E)
```

Arguments

E [editmatrix](#)

Value

numeric vector b

See Also

[editmatrix](#)

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                  , "x > 2"
                  )
               )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coefficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)

# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==", ">"))
getOps(E)

# get variables of inequalities (i.e. c("x", "y", "z"))
getVars(E)

# isNormalized
```

```
isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)
```

getH

Returns the derivation history of an edit matrix or array

Description

Function [eliminate](#) tracks the history of edits in a logical array H. H has `nrow(E)` rows and the number of columns is the number of edits in the [editmatrix](#) as it was first defined. If $H[i,j1], H[i,j2], \dots, H[i,jn]$ are TRUE, then $E[i,]$ is some (positive, linear) combination of original edits $E[j1,], E[j2,], \dots, E[jn,]$

h records the number of variables eliminated from E by [eliminate](#)

Usage

```
getH(E)
```

```
geth(E)
```

Arguments

E [editmatrix](#)

Details

Attributes H and h are used to detect redundant derived edits.

See Also

[editmatrix](#), [eliminate](#)

[editmatrix](#), [eliminate](#)

getOps	<i>Returns the operator part of a linear (in)equality editmatrix E</i>
--------	--

Description

Returns the operator part of a linear (in)equality editmatrix E

Usage

```
getOps(E)
```

Arguments

E [editmatrix](#)

Value

character vector with the (in)equality operators.

See Also

[editmatrix](#)

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                  , "x > 2"
                  )
               )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coefficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)

# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==", ">"))
getOps(E)

# get variables of inequalities (i.e. c("x", "y", "z"))
getVars(E)

# isNormalized
```



```

isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)

```

getVars *get names of variables in a set of edits*

Description

get names of variables in a set of edits
 getr variable names
 get variable names

Usage

```

getVars(E, ...)

## S3 method for class 'editset'
getVars(E, type = c("all", "num", "cat", "mix", "dummy"),
  ...)

## S3 method for class 'NULL'
getVars(E, ...)

```

Arguments

E	editset , editmatrix , or editarray
...	Arguments to be passed to or from other methods
type	(editset- or list only) select which variables to return. all means all (except dummies), num means all numericals, cat means all categoricals, mix means those numericals appearing in a logical constraint and dummy means dummy variables connecting the logical with numerical constraints.

Value

character vector with the names of the variables.

See Also

[getA](#), [getb](#), [getAb](#), [getOps](#)

Examples

```

E <- editmatrix(c( "x+3*y == 2*z"
                  , "x > 2" )
               )
getVars(E)

E <- editarray(expression(
  gender %in% c('male','female'),
  pregnant %in% c(TRUE, FALSE),
  if( gender == 'male' ) pregnant == FALSE
)
)
getVars(E)

```

impliedValues

Retrieve values strictly implied by rules

Description

Retrieve values strictly implied by rules

Detects cases where two inequalities imply an equality, e.g. $x \leq 0$ and $x \geq 0$ implies $x = 0$. Also detects straight equalities, e.g. $x == 0$ implies $x = 0$. Such cases arise frequently when manipulating edits by value substitution or variable elimination. The function recursively detects equalities and combined inequalities that imply fixed values, substitutes those fixed values and looks for new implied values until no new values are found.

Usage

```
impliedValues(E, ...)
```

```
## S3 method for class 'editmatrix'
```

```
impliedValues(E, tol = sqrt(.Machine$double.eps), ...)
```

Arguments

E	editmatrix
...	Currently unused
tol	Maximum deviation for two values to be considered equal.

Value

Numeric vector, whose names are variable names and values are unique values implied by the rules.

See Also

[reduce](#), [substValue](#), [eliminate](#)

is.editrules	<i>Check object class</i>
--------------	---------------------------

Description

Check object class

Usage

is.editset(x)

is.editmatrix(x)

is.editarray(x)

Arguments

x object to be checked

Value

logical

isFeasible	<i>Check consistency of set of edits</i>
------------	--

Description

When variables are [eliminated](#) one by one from a set of edits, eventually either no edits are left or an [obvious contradiction](#) is encountered. In the case no records can obey all edits in the set which is therefore inFeasible.

Usage

isFeasible(E, warn = FALSE)

Arguments

E an [editmatrix](#), [editarray](#) or [editset](#)

warn logical: should a warning be emitted when system is infeasible?

Value

TRUE or FALSE

Note

This function can potentially take a long time to complete, especially when many connected (conditional) edits are present. Consider using [blocks](#) to check feasibility of independent blocks.

See Also

[isObviouslyInfeasible](#), [isObviouslyRedundant](#)

<code>isNormalized</code>	<i>Check if an editmatrix is normalized</i>
---------------------------	---

Description

Check if an editmatrix is normalized

Usage

```
isNormalized(E)
```

Arguments

E [editmatrix](#)

Value

TRUE when all comparison operators of E are in {<, <=, ==}

See Also

[editmatrix](#)

<code>isObviouslyInfeasible</code>	<i>Check for obvious contradictions in a set of edits</i>
------------------------------------	---

Description

Obvious contradictions are edits of the form $1 < 0$, or categorical edits defining that a record fails for any value combination. If this function evaluates to TRUE, the set of edits is guaranteed infeasible. If it evaluates to FALSE this does not guarantee feasibility. See [isFeasible](#) for a complete test.

Usage

```

isObviouslyInfeasible(E, ...)

## S3 method for class 'editmatrix'
isObviouslyInfeasible(E, tol = sqrt(.Machine$double.eps),
  ...)

## S3 method for class 'editarray'
isObviouslyInfeasible(E, ...)

## S3 method for class 'editset'
isObviouslyInfeasible(E, ...)

## S3 method for class 'editlist'
isObviouslyInfeasible(E, ...)

## S3 method for class 'editenv'
isObviouslyInfeasible(E, ...)

```

Arguments

E	An editset , editmatrix , editarray , editlist or editenv
...	Arguments to be passed to or from other methods.
tol	Tolerance for checking against zero.

Value

A logical for objects of class [editset](#), [editarray](#) or [editmatrix](#). A logical vector in the case of an [editlist](#) or [editset](#).

See Also

[isObviouslyRedundant](#), [isFeasible](#)
[eliminate editmatrix](#)

isObviouslyRedundant *Find obvious redundancies in set of edits*

Description

Detect simple redundancies such as duplicates or edits of the form $\emptyset < 1$ or $\emptyset == \emptyset$. For categorical edits, simple redundancies are edits that define an empty subregion of the space of all possible records (no record can ever be contained in such a region).

Usage

```
isObviouslyRedundant(E, duplicates = TRUE, ...)

## S3 method for class 'editmatrix'
isObviouslyRedundant(E, duplicates = TRUE, ...)

## S3 method for class 'editarray'
isObviouslyRedundant(E, duplicates = TRUE, ...)

## S3 method for class 'editset'
isObviouslyRedundant(E, duplicates = rep(TRUE, 2), ...)

## S3 method for class 'editlist'
isObviouslyRedundant(E, duplicates = rep(TRUE, 2), ...)

## S3 method for class 'editenv'
isObviouslyRedundant(E, duplicates = rep(TRUE, 2), ...)
```

Arguments

E	An editset , editmatrix , editarray , editlist or editenv
duplicates	logical: check for duplicate edits? For an editset , editlist or editenv this should be a logical 2-vector indicating which of the numerical or categorical edits should be checked for duplicates.
...	parameters to be passed to or from other methods.

Value

logical vector indicating which edits are (obviously) redundant

See Also

[isObviouslyInfeasible](#), [isSubset](#)

isSubset

Check which edits are dominated by other ones.

Description

An edit defines a subregion of the space of all possible value combinations of a record. Records in this region are interpreted as invalid. An edit rule which defines a region equal to or contained in the region defined by another edit is redundant. (In data editing literature, this is often referred to as a *domination* relation.)

Usage

```
isSubset(E)
```

Arguments

E [editarray](#)

Value

logical vector indicating if an edit is a subset of at least one other edit.

localizeErrors *Localize errors on records in a data.frame.*

Description

For each record in a `data.frame`, the least (weighted) number of fields is determined which can be adapted or imputed so that no edit in `E` is violated. Anymore.

Usage

```
localizeErrors(E, dat, verbose = FALSE, weight = rep(1, ncol(dat)),
  maxduration = 600, method = c("bb", "mip", "localizer"),
  useBlocks = TRUE, retrieve = c("best", "first"), ...)
```

Arguments

E	an object of class editset editmatrix or editarray
dat	a <code>data.frame</code> with variables in <code>E</code> .
verbose	print progress to screen?
weight	Vector of positive weights for every variable in <code>dat</code> , or an array or <code>data.frame</code> of weights with the same dimensions as <code>dat</code> .
maxduration	maximum time for <code>\$searchBest()</code> to find the best solution for a single record.
method	should <code>errorlocalizer</code> ("bb") or mix integer programming ("mip") be used?
useBlocks	DEPRECATED. Process error localization separately for independent blocks in <code>E</code> (always TRUE)?
retrieve	Return the first found solution or the best solution? ("bb" method only).
...	Further options to be passed to errorLocalizer or errorLocalizer_mip . Specifically, when <code>method='mip'</code> , the parameter <code>lpcontrol</code> is a list of options passed to <code>lpSolveAPI</code> .

Details

For performance purposes, the edits are split in independent [blocks](#) which are processed separately. Also, a quick vectorized check with [checkDatamodel](#) is performed first to exclude variables violating their one-dimensional bounds from further calculations.

By default, all weights are set equal to one (each variable is considered equally reliable). If a vector of weights is passed, the weights are assumed to be in the same order as the columns of `dat`. By

passing an array of weights (of same dimensions as `dat`) separate weights can be specified for each record.

In general, the solution to an error localization problem need not be unique, especially when no weights are defined. In such cases, `localizeErrors` chooses a solution randomly. See [errorLocalizer](#) for more control options.

Error localization can be performed by the Branch and Bound method of De Waal (2003) (option `method="localizer"`, the default) or by rewriting the problem as a mixed-integer programming (MIP) problem (`method="mip"`) which is parsed to the `lpsolve` library. The former case uses [errorLocalizer](#) and is very reliable in terms of numerical stability, but may be slower in some cases (see note below). The MIP approach is much faster, but requires that upper and lower bounds are set on each numerical variable. Sensible bounds are derived automatically (see the vignette on error localization as MIP), but could cause instabilities in very rare cases.

Value

an object of class [errorLocation](#)

Note

As of version 2.8.1 method `'bb'` is not available for conditional numeric (e.g. `if (x>0) y>0`) or conditional edits of mixed type (e.g. `if (A=='a') x>0`).

References

T. De Waal (2003) Processing of Erroneous and Unsafe Data. PhD thesis, University of Rotterdam.

E. De Jonge and Van der Loo, M. (2012) Error localization as a mixed-integer program in `editrules` (included with the package)

`lp_solve` and Kjell Konis. (2011). `lpSolveAPI`: R Interface for `lp_solve` version 5.5.2.0. R package version 5.5.2.0-5. <http://CRAN.R-project.org/package=lpSolveAPI>

See Also

[errorLocalizer](#)

Examples

```
# an editmatrix and some data:
E <- editmatrix(c(
  "x + y == z",
  "x > 0",
  "y > 0",
  "z > 0"))

dat <- data.frame(
  x = c(1, -1, 1),
  y = c(-1, 1, 1),
  z = c(2, 0, 2))
```



```

# localize all errors in the data
err <- localizeErrors(E,dat)

summary(err)

# what has to be adapted:
err$adapt
# weight, number of equivalent solutions, timings,
err$status

## Not run

# Demonstration of verbose processing
# construct 2-block editmatrix
F <- editmatrix(c(
  "x + y == z",
  "x > 0",
  "y > 0",
  "z > 0",
  "w > 10"))
# Using 'dat' as defined above, generate some extra records
dd <- dat
for ( i in 1:5 ) dd <- rbind(dd,dd)
dd$w <- sample(12,nrow(dd),replace=TRUE)

# localize errors verbosely
(err <- localizeErrors(F,dd,verbose=TRUE))

# printing is cut off, use summary for an overview
summary(err)

# or plot (not very informative in this artificial example)
plot(err)

## End(Not run)

for ( d in dir("../pkg/R",full.names=TRUE)) dmp <- source(d)
# Example with different weights for each record
E <- editmatrix('x + y == z')
dat <- data.frame(
  x = c(1,1),
  y = c(1,1),
  z = c(1,1))

# At equal weights, both records have three solutions (degeneracy): adapt x, y
# or z:
localizeErrors(E,dat)$status

# Set different weights per record (lower weight means lower reliability):
w <- matrix(c(
  1,2,2,
  2,2,1),nrow=2,byrow=TRUE)

```

```

localizeErrors(E,dat,weight=w)

# an example with categorical variables
E <- editarray(expression(
  age %in% c('under aged','adult'),
  maritalStatus %in% c('unmarried','married','widowed','divorced'),
  positionInHousehold %in% c('marriage partner', 'child', 'other'),
  if( age == 'under aged' ) maritalStatus == 'unmarried',
  if( maritalStatus %in% c('married','widowed','divorced'))
    !positionInHousehold %in% c('marriage partner','child')
)
)
E

#
dat <- data.frame(
  age = c('under aged','adult','adult' ),
  maritalStatus=c('married','unmarried','widowed' ),
  positionInHousehold=c('child','other','marriage partner')
)
dat
localizeErrors(E,dat)
# the last record of dat has 2 degenerate solutions. Running the last command
# a few times demonstrates that one of those solutions is chosen at random.

# Increasing the weight of 'positionInHousehold' for example, makes the best
# solution unique again
localizeErrors(E,dat,weight=c(1,1,2))

# an example with mixed data:
E <- editset(expression(
  x + y == z,
  2*u + 0.5*v == 3*w,
  w >= 0,
  if ( x > 0 ) y > 0,
  x >= 0,
  y >= 0,
  z >= 0,
  A %in% letters[1:4],
  B %in% letters[1:4],
  C %in% c(TRUE,FALSE),
  D %in% letters[5:8],
  if ( A %in% c('a','b') ) y > 0,
  if ( A == 'c' ) B %in% letters[1:3],
  if ( !C == TRUE) D %in% c('e','f')
))

set.seed(1)
dat <- data.frame(

```

```

x = sample(-1:8),
y = sample(-1:8),
z = sample(10),
u = sample(-1:8),
v = sample(-1:8),
w = sample(10),
A = sample(letters[1:4],10,replace=TRUE),
B = sample(letters[1:4],10,replace=TRUE),
C = sample(c(TRUE,FALSE),10,replace=TRUE),
D = sample(letters[5:9],10,replace=TRUE),
stringsAsFactors=FALSE
)

(e1 <-localizeErrors(E,dat,verbose=TRUE))

```

nedits	<i>Number of edits Count the number of edits in a collection of edits.</i>
--------	--

Description

Number of edits Count the number of edits in a collection of edits.

Usage

```
nedits(E)
```

Arguments

E [editset](#), [editarray](#) or [editmatrix](#)

normalize	<i>Normalizes an editmatrix</i>
-----------	---------------------------------

Description

An set of linear edits of the form $\mathbf{a} \cdot \mathbf{x} \odot b$ with is called normalized when all $\odot \in \{=, \leq, <\}$

Usage

```
normalize(E)
```

Arguments

E [editmatrix](#)

Value

If E was normalized, the original editmatrix is returned, otherwise a new normalized editmatrix will be returned

See Also

[editmatrix](#)

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                  , "x > 2"
                  )
               )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coefficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)

# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==", ">"))
getOps(E)

# get variables of inequalities (i.e. c("x", "y", "z"))
getVars(E)

# isNormalized
isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)
```

reduce	<i>Remove redundant variables and edits.</i>
--------	--

Description

Remove variables which are not contained in any edit and remove edits which are [obviously redundant](#).

Usage

```
reduce(E, ...)

## S3 method for class 'editmatrix'
reduce(E, tol = sqrt(.Machine$double.eps), ...)

## S3 method for class 'editarray'
reduce(E, ...)

## S3 method for class 'editset'
reduce(E, ...)
```

Arguments

E	editmatrix or editarray
...	arguments to pass to other methods
tol	elements of E with absolute value < tol are considered 0.

See Also

[contains](#), [eliminate](#), [substValue](#)

separate	<i>Separate an editset into its disconnected blocks and simplify</i>
----------	--

Description

The input edits are separated into disjunct blocks, and simplified to [editmatrix](#) or [editarray](#) where possible. Remaining [editsets](#) are separated into [disjunct editlists](#).

Usage

```
separate(E)
```

Arguments

E	An editset
---	----------------------------

Value

A list where each element is either an [editmatrix](#), an [editarray](#) or an object of class [editlist](#) which cannot be simplified further.

References

M. van der Loo and De Jonge, E. (2012). Manipulation of conditional restrictions and error localization with the editrules package. Discussion paper 2012xx, Statistics Netherlands, The Hague (included with the package).

See Also

[blocks](#), [disjunct](#), [condition](#)

Examples

```
E <- editset(expression(
  x + y == z,
  2*u + 0.5*v == 3*w,
  w >= 0,
  if ( x > 0 ) y > 0,
  x >= 0,
  y >= 0,
  z >= 0,
  A %in% letters[1:4],
  B %in% letters[1:4],
  C %in% c(TRUE,FALSE),
  D %in% letters[5:8],
  if ( A %in% c('a','b') ) y > 0,
  if ( A == 'c' ) B %in% letters[1:3],
  if ( !C == TRUE) D %in% c('e','f')
))

(L <- separate(E))

sapply(L,class)
```

Description

Replace a variable by a value in a set of edits.

Usage

```
substValue(E, var, value, ...)

## S3 method for class 'editmatrix'
substValue(E, var, value, reduce = FALSE,
  removeredundant = TRUE, ...)

## S3 method for class 'editarray'
substValue(E, var, value, reduce = FALSE, ...)

## S3 method for class 'editset'
substValue(E, var, value, simplify = TRUE, ...)

## S3 method for class 'editlist'
substValue(E, var, value, ...)

## S3 method for class 'editenv'
substValue(E, var, value, ...)
```

Arguments

E	<code>editset</code> , <code>editmatrix</code> , <code>editarray</code> , <code>editlist</code> or <code>editenv</code>
var	character with name(s) of variable(s) to substitute
value	vector with value(s) of variable(s)
...	arguments to be passed to or from other methods
reduce	logical should the result be simplified? For <code>editmatrix</code> this has the same effect as calling the function <code>reduce</code> . For <code>editarray</code> , the datamodel of the substituted variable is reduced to a single value, and the variable itself is not removed.
removeredundant	logical. Should empty rows be removed?
simplify	Simplify editset by moving logical edits containing a single numerical statement to the pure numerical part? (This is mostly for internal purposes and overwriting the default should normally not be necessary for package users).

Value

E, with variables replaced by values

Note

At the moment, objects of class `editenv` are converted to `list` prior to processing (so no performance is gained there) and reconverted afterwards.

References

Value substitution is extensively described in the package vignettes.

See Also

[eliminate](#)

Examples

```
E <- editmatrix(expression(
  x + y == z,
  2*y < 10,
  3*x + 1.5*u < 7,
  z >= 0
))

# single value
substValue(E,'z',10)
# multiple values
substValue(E,c('x','y'),c(1,3))
# remove substituted variable from edits
substValue(E,'z',10,reduce=TRUE)
# do not remove redundant row:
substValue(E,'z',10,removedundant=FALSE)

# example with an editset
E <- editset(expression(
  x + y == z,
  x >= 0,
  y >= 0,
  A %in% c('a1','a2'),
  B %in% c('b1','b2'),
  if ( x > 0 ) y > 0,
  if ( y > 0 ) x > 0,
  if ( A == 'a' ) B == 'b',
  if ( A == 'b' ) y > 3
))

# substitute pure numerical variable
substValue(E,'z',10)
# substitute pure categorical variable
substValue(E,'A','a1')
# substitute variable appearing in logical constraints
substValue(E,'x',3)
```

violatedEdits	<i>Check data against constraints</i>
---------------	---------------------------------------

Description

Determine which record violates which edits. Returns NA when edits cannot be checked because of missing values in the data.

- For rules of the form $Ax == b$ $|Ax - b| \leq \text{tol}$ is returned.
- For rules of the form $Ax < b$, $Ax - b < \text{tol}$ is returned.
- For rules of the form $Ax \leq b$ $Ax - b \leq \text{tol}$ is returned.

For numerical records, the default tolerance is 0. When working with doubles, the square root of machina accuracy is a reasonable alternative (`sqrt(.Machine\$double.eps)`). The editmatrix is *normalized* before checks are performed.

Plot summary statistics on violatedEdits

`as.data.frame violatedEdits`

Usage

```
violatedEdits(E, dat, ...)

## S3 method for class 'character'
violatedEdits(E, dat, name = NULL, ...)

## S3 method for class 'editmatrix'
violatedEdits(E, dat, tol = 0, ...)

## S3 method for class 'editarray'
violatedEdits(E, dat, datamodel = TRUE, ...)

## S3 method for class 'editset'
violatedEdits(E, dat, datamodel = TRUE, ...)

## S3 method for class 'violatedEdits'
plot(x, topn = min(10, ncol(x)), ...)

## S3 method for class 'violatedEdits'
summary(object, E = NULL, minfreq = 1, ...)

## S3 method for class 'violatedEdits'
as.data.frame(x, ...)
```

Arguments

E	character vector with constraintsm, editset , editmatrix or editarray .
dat	<code>data.frame</code> with data that should be checked, if a named vector is supplied it will converted internally to a <code>data.frame</code>
...	further arguments that can be used by methods implementing this generic function
name	name of edits
tol	tolerance to check rules against.
datamodel	Also check against datamodel?
x	<code>violatedEdits</code> object.
topn	Top n edits to be plotted.
object	<code>violatedEdits</code> object
minfreq	minimum freq for edit to be printed

Value

An object of class `violatedEdits`, which is a logical $nrow(dat) \times nedit(E)$ matrix with an extra class attribute for overloading purposes.

Note

When summarizing an object of class `violatedEdits`, every empty value is counted as one edit violation when counting violations per record.

See Also

[checkDatamodel](#)

Examples

```
# Using character vector to define constraints
E <- editmatrix(c( "x+3*y==2*z"
                  , "x==z"
                  )
               )

dat <- data.frame( x = c(0,2,1)
                  , y = c(0,0,1)
                  , z = c(0,1,1)
                  )

print(dat)

ve <- violatedEdits(E,dat)

print(ve)
summary(ve, E)
plot(ve)
```

```
# An example with categorical data:

E <- editarray(expression(
  gender %in% c('male', 'female'),
  pregnant %in% c(TRUE, FALSE),
  if( gender == 'male' ) !pregnant
)
)
print(E)

dat <- data.frame(
  gender=c('male', 'male', 'female', 'cylon'),
  pregnant=c(TRUE, FALSE, TRUE, TRUE)
)

print(dat)
# Standard, the datamodel is checked as well,
violatedEdits(E,dat)

# but we may turn this of
violatedEdits(E,dat,datamodel=FALSE)
```

Index

- * **data**
 - edits, 27
- adjacency, 4, 25
- as.character.editarray (editarray), 16
- as.character.editmatrix (editmatrix), 20
- as.character.editset (editset), 27
- as.data.frame.editarray (editarray), 16
- as.data.frame.editmatrix (editmatrix), 20
- as.data.frame.editset (editset), 27
- as.data.frame.violatedEdits (violatedEdits), 65
- as.editmatrix, 8, 20
- as.editset, 8
- as.expression.editarray (editarray), 16
- as.expression.editmatrix (editmatrix), 20
- as.igraph, 4, 25
- as.igraph.editarray (adjacency), 4
- as.igraph.editmatrix (adjacency), 4
- as.igraph.editset (adjacency), 4
- as.lp.mip, 9
- as.matrix.editarray (editarray), 16
- as.matrix.editmatrix, 45
- as.matrix.editmatrix (editmatrix), 20
- as.mip, 9, 9
- backtracker, 10, 34, 35
- blockIndex (blocks), 11
- blocks, 4, 11, 15, 17, 43, 52, 55, 62
- c.editarray (editarray), 16
- c.editmatrix (editmatrix), 20
- c.editset (editset), 27
- character, 66
- checkDatamodel, 12, 14, 35, 36, 39, 40, 55, 66
- choicepoint (backtracker), 10
- condition, 13, 14, 15, 62
- contains, 17, 21, 28, 30, 61
- data.frame, 16
- datamodel, 14
- disjunct, 4, 13, 14, 28, 61, 62
- duplicated, 4
- echelon, 15
- editarray, 3–5, 13, 14, 16, 20, 23, 27, 30, 31, 34, 35, 38, 43, 49, 51, 53–55, 59, 61–63, 66
- editenv, 53, 54, 63
- editfile, 3, 16, 17, 19, 20, 28
- editlist, 31, 34, 53, 54, 62, 63
- editlists, 61
- editmatrices, 27
- editmatrix, 3, 5, 8, 11, 13, 15, 17, 20, 20, 23, 24, 30, 31, 34, 38, 43–49, 51–55, 59–63, 66
- editnames, 23
- editrules-package, 3
- editrules.plotting, 4, 17, 21, 23, 28
- edits, 27
- editset, 3, 5, 13–15, 17, 19, 20, 23, 27, 28, 31, 34, 35, 38, 49, 51, 53–55, 59, 61, 63, 66
- editsets, 61
- editType, 30
- eliminate, 4, 16, 17, 21, 28, 30, 47, 50, 53, 61, 64
- eliminated, 35, 51
- errorLocalizer, 4, 33, 38, 55, 56
- errorLocalizer_mip, 36, 37, 55
- errorLocation, 13, 38, 39, 56
- generateEdits, 4, 17, 31, 42
- getA, 21, 43, 49
- getAb, 21, 44, 49
- getb, 21, 46, 49
- getH, 31, 47
- geth (getH), 47
- getOps, 21, 48, 49

getVar, [17](#), [21](#), [28](#), [49](#)
graph.adjacency, [5](#)

impliedValues, [50](#)
is.editarray, [17](#)
is.editarray (is.editrules), [51](#)
is.editmatrix, [21](#)
is.editmatrix (is.editrules), [51](#)
is.editrules, [51](#)
is.editset, [28](#)
is.editset (is.editrules), [51](#)
isFeasible, [4](#), [17](#), [21](#), [28](#), [51](#), [52](#), [53](#)
isNormalized, [52](#)
isObviouslyInfeasible, [31](#), [52](#), [52](#), [54](#)
isObviouslyRedundant, [31](#), [52](#), [53](#), [53](#)
isSubset, [17](#), [54](#), [54](#)

localizeErrors, [4](#), [13](#), [17](#), [21](#), [28](#), [34–36](#),
[38–40](#), [55](#)
lp.control, [38](#)

make.lp, [9](#)

nedits, [59](#)
normalize, [21](#), [59](#)
normalized, [65](#)

plot.editarray, [6](#)
plot.editarray (editrules.plotting), [23](#)
plot.editmatrix, [6](#)
plot.editmatrix (editrules.plotting), [23](#)
plot.editset, [6](#)
plot.editset (editrules.plotting), [23](#)
plot.errorLocation (errorLocation), [39](#)
plot.violatedEdits (violatedEdits), [65](#)

reduce, [4](#), [50](#), [61](#), [63](#)

separate, [4](#), [13](#), [15](#), [61](#)
str.editmatrix (editmatrix), [20](#)
substValue, [4](#), [16](#), [17](#), [21](#), [28](#), [31](#), [50](#), [61](#), [62](#)
summary, [43](#)
summary.editarray (editarray), [16](#)
summary.editmatrix (editmatrix), [20](#)
summary.editset (editset), [27](#)
summary.errorLocation (errorLocation),
[39](#)
summary.violatedEdits (violatedEdits),
[65](#)

violatedEdits, [4](#), [17](#), [21](#), [28](#), [36](#), [65](#)